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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

116

04636778

Name of company

* HERALD INNS AND BARS LIMITED (THE "COMPANY")

Date of creation of the charge

1 FEBRUARY 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEPOSIT DEED (THE "CHARGE")

Amount secured by the mortgage or charge

THE SUM OF THIRTY TWO THOUSAND POUNDS (£32,000.00)

Names and addresses of the mortgagees or persons entitled to the charge

ARKELL'S BREWERY LIMITED whose registered office is at KINGSDOWN, SWINDON

Postcode SN2 7RU

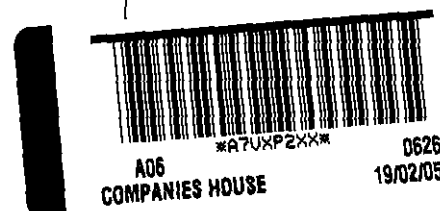
Presentor's name address and
reference (if any):

Halliwells LLP
St James's Court
Brown Street
Manchester

Time critical reference
ZA.RVG.B99569.18

For official Use (02/00)
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

THE SUM OF THIRTY TWO THOUSAND POUNDS (£32,000.00) PAID BY THE COMPANY TO ARKELL'S BREWERY LIMITED (THE "CHARGOR") IN ACCORDANCE WITH THE PROVISIONS OF THE DEPOSIT DEED DATED 1 FEBRUARY 2005 WITH RESPECT TO THE PROPERTY KNOWN AS THE RUNNING HORSE PUBLIC HOUSE, WOOTTON BASSETT ROAD, SWINDON SN1 4NQ AND MADE BETWEEN THE COMPANY AND THE CHARGOR (THE "DEED") OR SUCH INCREASED SUM AS MAY BE PROVIDED FOR BY SUB-CLAUSE 5.3 OF THE SAID DEED PLUS SUCH INTEREST AS MAY FROM TIME TO TIME HAVE BEEN EARNED ON THE AMOUNT HEREBY SECURED

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Hallings LLP

Date 18/02/05

On behalf of [company] [~~mortgagee/chargee~~] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04636778

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEPOSIT DEED DATED THE 1st FEBRUARY 2005 AND CREATED BY HERALD INNS AND BARS LIMITED FOR SECURING £32,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO ARKELL'S BREWERY LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th FEBRUARY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd FEBRUARY 2005.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —