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CHFP041

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Insert full name
of company

Insert name and
address of
receiver/manager

Delete as
appropriate

Name of court
making the order

Enter description
and date of
the instrument
under which
appointment is
made and state
whether it is a
debenture secured
by a floating
charge

COMPANIES FORM No. 405(1)

Notice of appointment of receiver or manager

405(1)

Pursuant to section 405(1) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use Company number

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04636778

Name of company

*Herald Inns and Bars Limited ("the Company")

I/We Bank of Scotland plc

of The Mound, Edinburgh, EH1 1YZ

give notice that

Colin Peter Dempster of Ernst & Young LLP, 10 George Street, Edinburgh, EH3 6AS and Angela Swarbrick of Ernst & Young LLP, George House, 50 George Square, Glasgow, G2 1RR

was appointed as [receiver] [manager] [receiver and manager] of [part of] the property of the company
The appointment was made by

~~in order of the~~ Bank of Scotland plc, The Mound, Edinburgh, EH1 1YZ

made on _____ at

~~made~~ on 22 July 2008 under the powers contained in #
A Debenture containing fixed and floating charges granted by the Company
in our favour dated 1 April 2003 and registered 11 April 2003

Signed Dundas & Wilson CS LLP Date 28/7/08

Presenter's name, address and
reference (if any)

Dundas & Wilson CS LLP
131 West George Street
Glasgow
G2 2LD

Time critical reference

For official Use (02/06)
Liquidation Section

Post room

TUESDAY



A38JS1TQ
A52 29/07/2008 286
COMPANIES HOUSE

CERTIFIED AS A TRUE COPY

Colin Peter Dempster
Joint Administrative Receiver.

HERALD INNS AND BARS LIMITED

In pursuance of the powers contained in a Debenture dated the 1 April 2003 issued by Herald Inns and Bars Limited, Company number 04636778, having its registered office at Levens House, Ackhurst Park, Foxhole Road, Chorley, Lancashire, PR7 1NY, We, BANK OF SCOTLAND PLC, incorporated under the Companies Act 1985 and having our registered office at The Mound, Edinburgh EH1 1YZ do hereby appoint Colin Peter Dempster, Chartered Accountant of Ernst & Young LLP, 10 George Street, Edinburgh, EH3 6AS and Angela Swarbrick, Chartered Accountant of Ernst & Young LLP, George House, 50 George Street, Glasgow, G2 1RR, jointly and severally to be Joint Administrative Receivers of all the property comprised in and charged by the said Debenture to enter upon and take possession of the same in manner specified in such Debenture (with power to carry on the business of the Company) and any act required or authorised under any enactment to be done by the said Joint Administrative Receivers may be done by either one of the said Joint Administrative Receivers and such Joint Administrative Receivers shall have and be entitled jointly and severally to exercise all powers conferred on them by the said Debenture and by law

Subscribed for and on behalf of Bank of Scotland plc by

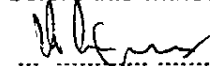


Signature

DAVID MUEWAN

Print Name

One of their duly authorised signatories
At EDINBURGH on (date of appointment)
before this witness



Signature

WILLIAM CAMPBELL

Print Name

Bank of Scotland plc, Edinburgh

We, Colin Peter Dempster, Chartered Accountant of Ernst & Young LLP, 10 George Street, Edinburgh, EH3 6AS and Angela Swarbrick, Chartered Accountant of Ernst & Young LLP, George House, 50 George Street, Glasgow, G2 1RR, do hereby acknowledge having received the foregoing Instrument of Appointment on the 22nd day of July Two thousand and Eight at 11:05 am/pm and do hereby accept our appointment as Joint Administrative Receivers of Herald Inns and Bars Limited for the purposes therein specified I, Colin Peter Dempster, do hereby confirm having intimated my acceptance of such appointment to Bank of Scotland plc at 11:11 am/pm on the 22nd day of July Two thousand and Eight I, Angela Swarbrick, do hereby confirm having intimated my acceptance of such appointment to Bank of Scotland plc at 11:11 am/pm on the 22nd day of July Two thousand and Eight

Subscribed by



In the presence of

RICHARD HAZEL
ACCOUNTANT
1 MORE LONDON PLACE
LONDON
SE1 2AF

Subscribed by

A Swarbrick

In the presence of

W. Graham
WILLIAMA GRAHAM
PA
1 MORE LONDON PLACE
LONDON
SE1 2AF.