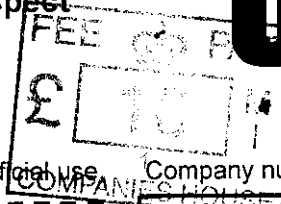


338692/10

395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



For official use, Company number

COMPANIES HOUSE 466778

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* HERALD INNS AND BARS LIMITED

Date of creation of the charge

26 NOVEMBER 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

RENT DEPOSIT DEED MADE BETWEEN (1) GENCONE LIMITED AND (2) HERALD INNS
AND BARS LIMITED

Amount secured by the mortgage or charge

ALL SUMS HELD IN A RENT DEPOSIT ACCOUNT PURSUANT TO THE RANT DEPOSIT
DEED BEING INITIALLY £35,250.00 (THIRTY FIVE THOUSAND TWO HUNDRED AND
FIFTY POUNDS) TOGETHER WITH INTEREST AND OTHER SUMS DUE UNDER THE RENT
DEPOSIT DEED

Names and addresses of the mortgagees or persons entitled to the charge

GENCONE LIMITED
CARLYLE HOUSE
78 CHORLEY NEW ROAD

Postcode BL1 4BY

Presentor's name address and
reference (if any):

Davies Wallis Foyster
Centurion House
129 Deansgate
Manchester
M3 3AA

For official Use
Mortgage Section

Post room



A45
COMPANIES HOUSE

0652
10/12/04

Time critical reference

Short particulars of all the property mortgaged or charged

ALL SUMS HELD FROM TIME TO TIME IN THE GENCONE TWO RENT DEPOSIT ACCOUNT PURUANT TO THE RENT DEPOSIT DEED BEING INTIALLY £35,250.00 (THIRTY FIVE THOUSAND TWO HUNDERED AND FIFTY POUNDS) TOGETHER WITH INTEREST AND ANY OTHER SUMS DUE UNDER THE RENT DEPOSIT DEED.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 30 NOVEMBER 2004

On behalf of [company] [mortgagee/chargee] † GENCONE LIMITED

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04636778

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 26th NOVEMBER 2004 AND CREATED BY HERALD INNS AND BARS LIMITED FOR SECURING £35,250.00 AND ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GENCONE LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th DECEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th DECEMBER 2004.

Angela



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES