

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4636306

Company name in full

CORUS CNBV INVESTMENTS LIMITED (FORMERLY CORUS SPV LIMITED)

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 6 0 3 2 0 0 3

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

74,414,397

Nominal value of each share

£1.00

**Amount (if any) paid or due on each
share** (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

**Consideration for which
the shares were allotted**

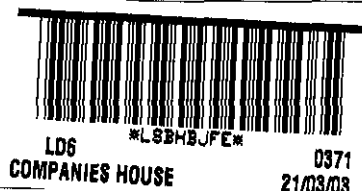
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

The shares were allotted in exchange for shares in Corus Nederland B.V.
as outlined in the attached agreement.

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>CORUS GROUP PLC</u> Address <u>30 MILLBANK,</u> <u>LONDON,</u> UK Postcode <u>S W 1 P 4 W Y</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>74,414,397</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

A. Scahill

Date

19/3/03

A director ☒ secretary ☐ administrator ☐ administrative receiver ☐ receiver manager ☐ receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Slaughter and May (CORUS_88(2)_AJRN/OOE)

One Bunhill Row, London, EC1Y 8YY

Tel Tel: 020 7600 1200

DX number 11

DX exchange Chancery Lane

5. If part of this agreement becomes invalid or non-binding, the parties shall remain bound to the remaining part. The parties shall replace the invalid or non-binding part by provisions which are valid and binding and the legal effect of which, given the contents and purpose of this agreement, resembles as much as possible that of the invalid or non-binding part.
6. This agreement may not be rescinded in whole or in part.
7. This agreement shall be governed by Dutch law.

in evidence whereof:

this agreement was signed in duplicate in the manner set out below.



Corus Group plc

By: David Lloyd

Title: Director

On: 6 March 2003

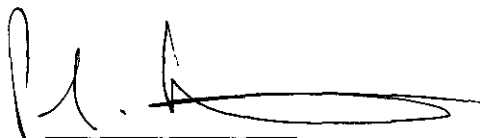


Corus Group plc

By: Richard Reeves

Title: Company Secretary

On: 6 March 2003



Corus SPV Limited

By: Paul Strickland

Title: Director

On: 6 March 2003



Corus SPV Limited

By: Allison Scandrett

Title: Company Secretary

On: 6 March 2003