

88(2)

Please complete in typescript, or in bold black capitals.

Return of Allotment of Shares

CHWP007

Company Number

04635801

Company name in full

OMNIFONE LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

To

Day Month Year

Day Month Year

1	6	0	6	2	0	0	6
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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

8603

Nominal value of each share

£0.01

Amount (if any) paid or due on each share (including any share premium)

£35.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

A49 COMPANIES HOUSE 22/06/2006 697

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>ROBERT JOHN LEWIS</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2857</u>
Address <u>22 POWIS TERRACE</u>		
<u>LONDON</u>		
UK Postcode <u>W 1 1</u> <u>1</u> <u>1</u> <u>J</u> <u>H</u>		
Name <u>PHILIP ANTHONY SANT</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2857</u>
Address <u>VINE HOUSE VICARAGE ROAD</u>		
<u>LONDON</u>		
UK Postcode <u>S</u> <u>W</u> <u>1</u> <u>4</u> <u>8</u> <u>R</u> <u>S</u>		
Name <u>MARK STEPHEN KNIGHT</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2857</u>
Address <u>9 HEBRON ROAD HAMMERSMITH</u>		
<u>LONDON</u>		
UK Postcode <u>W</u> <u>6</u> <u>1</u> <u>1</u> <u>9</u> <u>P</u> <u>Q</u>		
Name <u>WARWICK BRYON RICHARD FLINT</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>6</u>
Address <u>FLAT 1, 378B UPPER RICHMOND ROAD WEST</u>		
<u>EAST SHEEN, LONDON</u>		
UK Postcode <u>S</u> <u>W</u> <u>1</u> <u>4</u> <u>7</u> <u>J</u> <u>U</u>		
Name <u>MARK CROSBIE-SMITH</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>26</u>
Address <u>13 CROMWELL ROAD CANTERBURY</u>		
<u>KENT</u>		
UK Postcode <u>C</u> <u>T</u> <u>1</u> <u>1</u> <u>3</u> <u>L</u> <u>B</u>		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

16-6-06

~~Director~~ / ~~secretary~~ / ~~company clerk~~ / ~~company secretary~~ / ~~company manager~~ / ~~company director~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

TUCKER TURNER KINGSLEY WOOD & CO

18 BEDFORD ROW LONDON WC1R 4EQ

Tel 020 7242 3303

DX number 220

DX exchange CHANCERY LN