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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[13]

04632931

Name of company

* Brightman Limited

Date of creation of the charge

15th April 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

Amount secured by the mortgage or charge

All present and future indebtedness of the Company to the Bank on any current, advance, loan or other account whatsoever

all other liabilities and obligations whatsoever of the Company to the Bank present or future, actual or contingent howsoever arising and whether or not initially incurred to the Bank (including, without limitation, liabilities and obligations as surety or guarantor), and

all obligations in respect of legal and other costs, charges fees and expenses now or in the future owed to or incurred directly or indirectly by the Bank in relation to this security or any other security held by the Bank in connection with advances or other banking facilities or accomodation offered or made to the Company or in relation to the enforcement or attempted enforcement of any such security or in relation to any judicial arbitration or other proceedings in connection with any such security and as further set out in the Legal Mortgage

Names and addresses of the mortgagees or persons entitled to the charge

Svenska Handelsbanken AB (publ) of Trinity Towner 9 Thomas Moore Street
London

Postcode E1W 1GE

Presentor's name address and
reference (if any)

Teacher Stern LLP
37/41 Bedford Row
LONDON
WC1R 4JH

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room



PGAJL00J

PMO

22.04.08
COMPANIES HOUSE

476

Short particulars of all the property mortgaged or charged

The Company with full title guarantee and as a continuing security -
1 by way of legal mortgage the (freehold) property known as 14 to 24 (even)
Baldwin Street and 5 Marsh Street Bristol as registered at the Land Registry
under title number BL54230 together with the benefit of all existing and
future leases, underleases, tenancies agreements for lease, rights,
covenants, undertakings, warranties, guarantees, indemnities and conditions
from time to time affecting the same
2 all its rights title and interest in and to , and in the proceeds of, all
present and future insurances in respect of the Property noted above and all
the benefit of, and rights under, or in respect of, all contracts,
agreements, deeds, undertakings, guarantees, warranties, indemnities, other
documents, compositions, accommodations and other transactions or
arrangements now or hereafter entered into by or granted to, or vested in, or
novated or assigned to, the Company in relation to or in respect of or in
connection with any present or future insurance in respect of the property

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Particulars as to commission allowance or discount (note 3)

None

Signed *Teacher Stern*

Date *21st April 2008*

On behalf of ~~XXXXXXXXXXXXXXXXXX~~ [chargee] †

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4632931
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 15
APRIL 2008 AND CREATED BY BRIGHTMAN LTD FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO SVENSKA HANDELSBANKEN AB (PUBL) ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 22 APRIL 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 APRIL 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**