

THE SIMPLY SMART GROUP LIMITED (THE "COMPANY")

COMPANY NUMBER: 04627313

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 1 JANUARY 2018

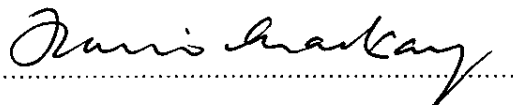
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to members on 1 January 2018 the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 1 January 2018 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 1 January 2018 (**General Meeting**).

We confirm that:

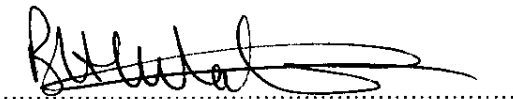
- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed by:



Sir Francis Mackay

Date: 1 January 2018



Barnaby Watson

Date: 1 January 2018

