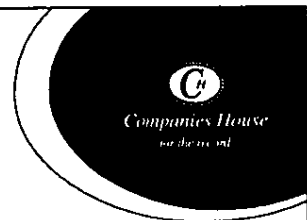


V088199 / 13

In accordance with  
Section 860 of the  
Companies Act 2006

MG01

## Particulars of a mortgage or charge



A fee is payable with this form.  
We will not accept this form unless you send the correct fee.  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☒ **What this form is NOT for**  
You cannot use this form to  
register particulars of a charge for a  
company. To do this, please  
use form MG01s

SATURDAY



A05 \*A20U4MHL\* 26/01/2013 #44  
COMPANIES HOUSE

|   |  |   |  |
|---|--|---|--|
| <b>1 Company details</b>  |  | <b>3</b> For official use   |  |
| Company number  | 04612141   | <b>→ Filing in this form</b><br>Please complete in typescript or in<br>bold black capitals.<br>All fields are mandatory unless<br>specified or indicated by * |  |
| Company name in full  | THE NORTH EAST OF ENGLAND PROCESS<br>INDUSTRY CLUSTER LIMITED ✓  |   |  |
| <b>2 Date of creation of charge</b>   |  |   |  |
| Date of creation  | 23 01 2013 ✓   |   |  |
| <b>3 Description</b>  |  |   |  |
| Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' |  |   |  |
| Description   | Deposit Agreement to secure Own Liabilities (the "Agreement") ✓  |   |  |
| <b>4 Amount secured</b>   |  |   |  |
| Please give us details of the amount secured by the mortgage or charge.   |  |   |  |
| Amount secured  | (a) all money and liabilities whether actual or contingent (including further advances made thereafter by the Bank and secured directly or indirectly by the Agreement) which then were or at any time thereafter might be due, owing or incurred from or by the Company to the Bank anywhere or for which the Company may be or become liable to the Bank in any manner whatsoever without limitation (and whether alone or jointly with any other person and in whatever style, name or form and whether as principal or surety and notwithstanding that the same may at any earlier time have been due, owing or incurred to some other person and have subsequently become due, owing or incurred to the Bank as a result of a transfer, assignment or other transaction or by operation of law), and<br><br>Continued |   |  |
|   |  | <b>Continuation page</b><br>Please use a continuation page if<br>you need to enter more details.  |  |

# MG01

## Particulars of a mortgage or charge

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### Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

Lloyds TSB Bank plc

Address

Birmingham Securities Centre, Dept, 98 3 4, PO Box 6000

125 Colmore Row, Birmingham

Postcode

B 3 3 S F

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6

### Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

By way of a first fixed charge with full title guarantee

The Deposit (as defined below) and all such rights to the repayment thereof as the Company may have under the terms upon which the Deposit was made and the provisions thereinbefore contained (or otherwise howsoever) with the payment and discharge to the Bank of the Secured Obligations (as defined in the Agreement) to the intent that the security thereby constituted shall be a continuing security

The "Deposit" means the debt or debts which were then or thereafter owing to the Company (in whatever currency denominated) by the Bank

A (1) on the account or accounts described in the Schedule below as the same may be re-numbered and/or re-designated from time to time, or

(2) which is/are otherwise described in the said Schedule;

B all interest (if any) then owing or thereafter to become owing in respect of any such account(s) or deposit(s) as are referred to in A above, including interest which is compounded and treated as principal, and such expression includes any amounts referred to in sub-clause 4.2 and Clause 7 of the Agreement

The Agreement contains a provision that the Company shall not without the Bank's prior written consent, mortgage, charge, dispose of or otherwise deal with the Deposit or any part thereof or agree to do any such thing (except in favour of, or to, the Bank)

Continued

# MG01

## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

NIL

8

### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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### Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **294079515HT01E2613**

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

**Securities Centre  
F1-F2  
DX718032  
Wolverhampton17**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# MG01 - continuation page

## Particulars of a mortgage or charge

|                |   |  |
|----------------|---|--|
| <b>4</b>       | <b>Amount secured</b>   |  |
|                | Please give us details of the amount secured by the mortgage or charge  |  |
| Amount secured | <p>(b) Interest on all such money and liabilities to the date of payment at such rate or rates as may from time to time be agreed between the Bank and the Depositor or, in the absence of such agreement, at the rate, in the case of an amount denominated in Sterling, of two percentage points per annum above the Bank's base rate for the time being in force (or its equivalent or substitute rate for the time being) or, in the case of an amount denominated in any currency or currency unit other than Sterling, at the rate of two percentage points per annum above the cost to the Bank (as conclusively determined by the Bank) of funding sums comparable to and in the currency or currency unit of such amount in the London Interbank Market (or such other market as the Bank may select) for such consecutive periods (including overnight deposits) as the Bank might in its absolute discretion from time to time select,</p> <p>(c) Commission and other banking charges and legal, administrative and other costs, charges and expenses incurred by the Bank in relation to the Depositor, the Agreement or the Deposit (as defined in the Short Particulars) (including any acts necessary to release the Deposit from the security) or in preserving, defending or enforcing the security hereby created in all cases on a full and unqualified indemnity basis,</p> <p>(d) Fees charged by the Bank for the time spent by the Bank's officials, employees or agents in dealing with any matter relating to the Agreement. Such fees shall be payable at such rate as might be specified by the Bank, and</p> <p>(e) All other money and liabilities expressed to be secured thereby and all other obligations and liabilities of the Depositor under the Agreement</p> |  |

MG01 - continuation page  
Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

NOTE

- (a) The Depositor shall not, without the Bank's prior written consent, mortgage, charge, dispose of or otherwise deal with the Deposit or any part thereof or agree to do any such thing (except in favour of, or to, the Bank)
- (b) The Depositor shall not do, omit to do or suffer anything whereby any entitlement of the Bank under any provision of the Agreement might be impeded or its exercise delayed

THE SCHEDULE

The account with the Bank denominated in

and now numbered

Euro

86459122

designated

LESB RE: NORTH EAST OF ENGLAND

PROCESS INDUSTRY CLUSTER LIMITED

The account with the Bank denominated in

and now numbered

designated



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4612141  
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEPOSIT AGREEMENT TO SECURE  
OWN LIABILITIES DATED 23 JANUARY 2013 AND CREATED BY  
THE NORTH EAST OF ENGLAND PROCESS INDUSTRY  
CLUSTER LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO LLOYDS TSB BANK  
PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 26 JANUARY 2013**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 JANUARY  
2013**



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**