



88(2)

Please complete in typescript,
or in bold black capitals.

CHFP001

Return of Allotment of Shares

Company Number

4604300

Company name in full

INVICTA MORTGAGES LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	9	1	1	2	0

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

99

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
Registrar of Companies at:

panies House, Crown Way, Cardiff CF14 3UZ DX 33050
iff

panies registered in England and Wales

panies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh

Compar

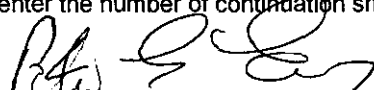


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Paul Emery Address 70 Clover Rise WHITSTABLE Kent UK Postcode CT5 3HT	Class of shares allotted Ordinary	Number allotted 49
Name Peter Gordon Emery Address 8 Dargate Road Yorkletts WHITSTABLE Kent UK Postcode CT5 3AB	Class of shares allotted Ordinary	Number allotted 50
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

29/4/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

P. Giles	WILLIAMS, GILES & Co
	CHARTERED ACCOUNTANTS
	1 LONDON ROAD
	SITTINGBOURNE
	KENT ME10 1NQ
	TEL 01795 478044
DX number	FAX 01795 478057