

Company Registration No. 04599613

**Burger King UK Pension Plan Trustee
Company Limited**
Report and unaudited financial statements

Year ended 30 December 2011



Burger King UK Pension plan Trustee Company Limited

Report and financial statements 2011

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Burger King UK Pension Plan Trustee Company Limited

Report and financial statements 2011

Directors

C Ferguson

C Dalrymple

D Ryan

T Channing

S Wilson (appointed 20th July 2011)

A Trounce (resigned 5th August 2011)

Secretary

S Stroh resigned 9th February 2011

Registered Office

15 Bath Road

Slough

Berkshire

SL1 3UF

Burger King UK Pension Trustee Company Limited

Directors' report

The directors present their annual report on the affairs of the company, together with the unaudited financial statements, for the 12 months ended 31 December 20XX2011

Business review

The company has been dormant as defined in section 1169 of the Companies Act 2006 throughout the year and preceding financial year. It is anticipated that the company will remain dormant for the foreseeable future. Key performance indicators are not considered necessary for an understanding of the development, performance or position of the business of the company. There are no risks or uncertainties facing the company including those within the context of the use of financial instruments.

Directors

The directors who served throughout the year were as follows

C Ferguson

D Ryan

C Dalrymple

T Channing

S Wilson

Approved by the Board and signed on its behalf by



D Ryan
Director

15 Bath Road
Slough
Berkshire
SL1 3UF

Burger King UK Pension Plan Trustee Company Limited

Balance sheet

31 December 2011

| | Note | 2011 £ | 2010 £ |
|--|------|-----------|-----------|
| Current assets | | | |
| Debtors – amounts owed by group undertakings | | 100 | 100 |
| | | <hr/> | <hr/> |
| Net current assets | | 100 | 100 |
| | | <hr/> | <hr/> |
| Capital and reserves | | | |
| Called up share capital | 4 | 100 | 100 |
| | | <hr/> | <hr/> |
| Equity shareholders' funds | | 100 | 100 |
| | | <hr/> | <hr/> |

Burger King UK Pension Trust Company Limited (registered number 04599613) did not trade during the current or preceding period and has made neither profit nor loss, nor any other recognised gain or loss

For the 12 months ending 31 December 2011 the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies

The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts

These financial statements on pages 3 to 4 were approved and authorised for issue by the Board of Directors on 17 September 2011

Signed on behalf of the Board of Directors



D Ryan

Director

17 September 2011

Burger King UK Pension Plan Trustee Company Limited

Notes to the accounts 12 months ended 31 December 2011

1 Accounting policy

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom law and accounting standards

2 Profit and loss account

No profit and loss account is presented with these financial statements because the company has not received income, incurred expenditure or recognised any gains or losses during either the 12 months under review or the preceding financial year. There have been no movements in shareholders' funds during the 12 months under review or the preceding financial year.

3 Information regarding directors and employees

The company had no employees during the current 12 months and preceding year.

No emoluments were payable to the directors of the company during the current 12 months and preceding financial year.

4 Called up share capital

| | 2011 £ | 2010 £ |
|------------------------------------|-----------|-----------|
| Allotted, called up and fully paid | | |
| 100 ordinary shares of £1 each | 100 | 100 |

5 Related party transactions

The cost of the annual return fee was borne by the Company's parent company without any right of reimbursement.

6 Ultimate controlling party

The directors regard Burger King Corporation, a company incorporated in the United States of America as the ultimate parent company and the ultimate controlling party.

Burger King Corporation is the parent company of the largest and smallest group of which the company is a member and for which group financial statements are drawn up. Copies of the financial statements are available from:

Burger King Corporation
5505 Blue Lagoon Drive
Miami
Florida 33126