

Burger King UK Pension Plan Trustee Company Limited
No: 04599613

**BURGER KING UK PENSION PLAN TRUSTEE
COMPANY LIMITED (formerly Ever 1972 Limited)**

FINANCIAL STATEMENTS

Period ended 30 JUNE 2003



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Burger King UK Pension Plan Trustee Company Limited

Directors' report and financial statements

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Burger King UK Pension Plan Trustee Company Limited

Directors' Report

The directors have pleasure in submitting their first annual report and financial statements for the period from incorporation to the 30 June 2003.

Principal activities

The company's principal activity is to act as a Trustee of the Burger King UK pension scheme. However, the company did not trade during the period.

Review of business and future developments

Ever 1972 Limited was incorporated on 25 November 2002. On 31 January 2003 the company changed its name to Burger King UK Pension Plan Trustee Company Limited and the entire share capital of the company was acquired by Burger King Corporation and later in the period transferred to BurgerKing Limited.

The company has been dormant during the period since incorporation and thus no profit and loss account has been presented.

Directors

The directors who served during the year were as follows:-

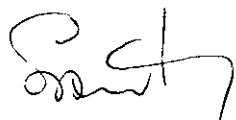
Eversecretary Limited	(resigned 28 January 2003)
Everdirector Limited	(resigned 28 January 2003)
H. Nouss	(appointed 28 January 2003)
M. Kersey	(appointed 17 March 2003)
C. Ferguson	(appointed 17 March 2003)
S. Stroh (Company Secretary)	(appointed 28 January 2003)

The directors' held no interests in the shares or debentures of the company or any other company within the BurgerKing Limited group.

Auditors

The company did not trade during the year. In accordance with Section 250 of the Companies Act 1985, the financial statements were not audited.

By order of the board



S. Stroh

Company Secretary

5 April 2004

Burger King UK Pension Plan Trustee Company Limited

Balance Sheet At 30 June 2003

	<u>Note</u>	2003 £
Current assets		
Debtors		
Amount due from group company		<u>100</u>
Net assets		<u>100</u>
Capital and reserves		
Called up share capital	2	100

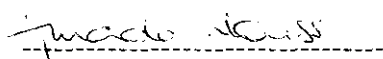
Equity shareholders' funds		<u>100</u>

For the period ended 30 June 2003 the company was entitled to exemption under Section 249aa(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the period in question in accordance with section 249b(2).

The directors acknowledge their responsibility for (i) ensuring the company keeps accounting records which comply with section 221; and (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial period, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The financial statements were approved by the Board of Directors on 5 April 2004 and were signed of its behalf by:-



H Nouss
Director

Burger King UK Pension Plan Trustee Company Limited

Notes

At 30 June 2003

1. Accounting Policies

The financial statements are prepared on the going concern basis, under the historical cost convention and in accordance with applicable UK accounting standards.

2. Share Capital

	2003 £
Authorized, allotted, called up and fully paid Ordinary shares of £1 each	<u>100</u>

3. Ultimate parent company

The company's immediate parent undertaking at 30 June 2003 was BurgerKing Limited, a company incorporated in the United Kingdom.

At the period end the smallest and largest group to consolidate these financial statements was Burger King Corporation, a company incorporated and registered in the United States of America.

The consolidated financial statements of Burger King Corporation can be obtained from:

5505 Blue Lagoon Drive
Miami
Florida 33126