



Companies House

**AR01** (ef)

**Annual Return**



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**X3M2KF7S**

*Company Name:* **TIDEWAY SYSTEMS LIMITED**

*Company Number:* **04598072**

*Date of this return:* **22/11/2014**

*SIC codes:* **58290**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **E2 ESKDALE ROAD  
WINNERSH  
WOKINGHAM  
BERKSHIRE  
ENGLAND  
RG41 5TS**

## Single Alternative Inspection Location (SAIL)

*The address for an alternative location to the company's registered office for the inspection of registers is:*

**400 CAPABILITY GREEN  
LUTON  
BEDFORDSHIRE  
ENGLAND  
LU1 3AE**

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*The following records have moved to the single alternative inspection location:*

Register of members (section 114)  
Register of directors (section 162)  
Register of secretaries (section 275)  
Records of resolutions and meetings (section 358)

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### Officers of the company

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*Company Director*    ***I***

*Type:*                      **Person**

*Full forename(s):*        **TED CORY**

*Surname:*                **BLEUER**

*Former names:*

*Service Address:*        **C/O BMC SOFTWARE, INC. 2101 CITYWEST BOULEVARD  
HOUSTON  
USA  
77042**

*Country/State Usually Resident:*    **UNITED STATES**

*Date of Birth:*    **25/03/1970**                      *Nationality:*    **AMERICAN**

*Occupation:*    **CHIEF ACCOUNTING OFFICER**

*Company Director* 2

*Type:* **Person**  
*Full forename(s):* **STEPHEN BOYD**

*Surname:* **SOLCHER**

*Former names:*

*Service Address:* **2101 CITYWEST BOULEVARD  
HOUSTON  
TEXAS  
USA  
TX 77042**

*Country/State Usually Resident:* **UNITED STATES**

*Date of Birth:* **21/10/1960** *Nationality:* **US CITIZEN**

*Occupation:* **CHIEF FINANCIAL OFFICER**

## Statement of Capital (Share Capital)

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|                        |                          |                                |                |
|------------------------|--------------------------|--------------------------------|----------------|
| <b>Class of shares</b> | <b>EMPLOYEE ORDINARY</b> | <i>Number allotted</i>         | <b>537683</b>  |
|                        |                          | <i>Aggregate nominal value</i> | <b>53.7683</b> |
| <i>Currency</i>        | <b>GBP</b>               | <i>Amount paid per share</i>   | <b>0.0001</b>  |
|                        |                          | <i>Amount unpaid per share</i> | <b>0</b>       |

### *Prescribed particulars*

THESE SHARES ARE SUBJECT TO THE CONDITIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY FOR EACH RESPECTIVE CLASS OF SHARE.

|                        |                 |                                |                 |
|------------------------|-----------------|--------------------------------|-----------------|
| <b>Class of shares</b> | <b>ORDINARY</b> | <i>Number allotted</i>         | <b>10000</b>    |
|                        |                 | <i>Aggregate nominal value</i> | <b>1</b>        |
| <i>Currency</i>        | <b>GBP</b>      | <i>Amount paid per share</i>   | <b>132.6178</b> |
|                        |                 | <i>Amount unpaid per share</i> | <b>0</b>        |

### *Prescribed particulars*

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|                        |                 |                                |                 |
|------------------------|-----------------|--------------------------------|-----------------|
| <b>Class of shares</b> | <b>ORDINARY</b> | <i>Number allotted</i>         | <b>1181811</b>  |
|                        |                 | <i>Aggregate nominal value</i> | <b>118.1811</b> |
| <i>Currency</i>        | <b>GBP</b>      | <i>Amount paid per share</i>   | <b>0.0001</b>   |
|                        |                 | <i>Amount unpaid per share</i> | <b>0</b>        |

### *Prescribed particulars*

THESE SHARES ARE SUBJECT TO THE CONDITIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY FOR EACH RESPECTIVE CLASS OF SHARE.

|                        |                           |                                |                |
|------------------------|---------------------------|--------------------------------|----------------|
| <b>Class of shares</b> | <b>SERIES A PREFERRED</b> | <i>Number allotted</i>         | <b>213636</b>  |
|                        |                           | <i>Aggregate nominal value</i> | <b>21.3636</b> |
| <i>Currency</i>        | <b>GBP</b>                | <i>Amount paid per share</i>   | <b>0.0001</b>  |
|                        |                           | <i>Amount unpaid per share</i> | <b>0</b>       |

*Prescribed particulars*

THESE SHARES ARE SUBJECT TO THE CONDITIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY FOR EACH RESPECTIVE CLASS OF SHARE.

|                        |                                         |                                |                 |
|------------------------|-----------------------------------------|--------------------------------|-----------------|
| <b>Class of shares</b> | <b>SERIES A1 PREFERRED<br/>ORDINARY</b> | <i>Number allotted</i>         | <b>1034091</b>  |
|                        |                                         | <i>Aggregate nominal value</i> | <b>103.4091</b> |
| <i>Currency</i>        | <b>GBP</b>                              | <i>Amount paid per share</i>   | <b>0.0001</b>   |
|                        |                                         | <i>Amount unpaid per share</i> | <b>0</b>        |

*Prescribed particulars*

THESE SHARES ARE SUBJECT TO THE CONDITIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY FOR EACH RESPECTIVE CLASS OF SHARE.

|                        |                                        |                                |                |
|------------------------|----------------------------------------|--------------------------------|----------------|
| <b>Class of shares</b> | <b>SERIES B PREFERRED<br/>ORDINARY</b> | <i>Number allotted</i>         | <b>363864</b>  |
|                        |                                        | <i>Aggregate nominal value</i> | <b>36.3864</b> |
| <i>Currency</i>        | <b>GBP</b>                             | <i>Amount paid per share</i>   | <b>0.0001</b>  |
|                        |                                        | <i>Amount unpaid per share</i> | <b>0</b>       |

*Prescribed particulars*

THESE SHARES ARE SUBJECT TO THE CONDITIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY FOR EACH RESPECTIVE CLASS OF SHARE.

|                        |                                        |                                |                 |
|------------------------|----------------------------------------|--------------------------------|-----------------|
| <b>Class of shares</b> | <b>SERIES C PREFERRED<br/>ORDINARY</b> | <i>Number allotted</i>         | <b>1561497</b>  |
|                        |                                        | <i>Aggregate nominal value</i> | <b>156.1497</b> |
| <i>Currency</i>        | <b>GBP</b>                             | <i>Amount paid per share</i>   | <b>0.0001</b>   |
|                        |                                        | <i>Amount unpaid per share</i> | <b>0</b>        |

*Prescribed particulars*

THESE SHARES ARE SUBJECT TO THE CONDITIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY FOR EACH RESPECTIVE CLASS OF SHARE.

|                        |                            |                                |                |
|------------------------|----------------------------|--------------------------------|----------------|
| <b>Class of shares</b> | <b>SERIES C1 PREFERRED</b> | <i>Number allotted</i>         | <b>337588</b>  |
|                        | <b>ORDINARY</b>            | <i>Aggregate nominal value</i> | <b>33.7588</b> |
| <i>Currency</i>        | <b>GBP</b>                 | <i>Amount paid per share</i>   | <b>0.0001</b>  |
|                        |                            | <i>Amount unpaid per share</i> | <b>0</b>       |

*Prescribed particulars*

**THESE SHARES ARE SUBJECT TO THE CONDITIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY FOR EACH RESPECTIVE CLASS OF SHARE.**

|                        |                        |                                |               |
|------------------------|------------------------|--------------------------------|---------------|
| <b>Class of shares</b> | <b>DEFERRED SHARES</b> | <i>Number allotted</i>         | <b>305000</b> |
|                        |                        | <i>Aggregate nominal value</i> | <b>30.5</b>   |
| <i>Currency</i>        | <b>GBP</b>             | <i>Amount paid per share</i>   | <b>0.0001</b> |
|                        |                        | <i>Amount unpaid per share</i> | <b>0</b>      |

*Prescribed particulars*

**NO VOTING RIGHTS**

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## Statement of Capital (Totals)

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|                 |            |                                      |                |
|-----------------|------------|--------------------------------------|----------------|
| <i>Currency</i> | <b>GBP</b> | <i>Total number of shares</i>        | <b>5545170</b> |
|                 |            | <i>Total aggregate nominal value</i> | <b>554.517</b> |

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## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 22/11/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for the company are shown below*

*Shareholding 1* : **305000 DEFERRED SHARES** shares held as at the date of this return  
*Name:* **BMC SOFTWARE, INC.**

*Shareholding 2* : **537683 EMPLOYEE ORDINARY** shares held as at the date of this return  
*Name:* **BMC SOFTWARE, INC.**

*Shareholding 3* : **1191811 ORDINARY** shares held as at the date of this return  
*Name:* **BMC SOFTWARE, INC.**

*Shareholding 4* : **213636 SERIES A PREFERRED** shares held as at the date of this return

*Name:* BMC SOFTWARE, INC.

*Shareholding 5* : 1034091 SERIES A1 PREFERRED ORDINARY shares held as at the date of this return  
*Name:* BMC SOFTWARE, INC.

*Shareholding 6* : 363864 SERIES B PREFERRED ORDINARY shares held as at the date of this return  
*Name:* BMC SOFTWARE, INC.

*Shareholding 7* : 1561497 SERIES C PREFERRED ORDINARY shares held as at the date of this return  
*Name:* BMC SOFTWARE, INC.

*Shareholding 8* : 337588 SERIES C1 PREFERRED ORDINARY shares held as at the date of this return  
*Name:* BMC SOFTWARE, INC.

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.