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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

For official use Company number

04597652

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

*** Dakota Sherwood Park Limited**

Date of creation of the charge

4 April 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent (Deposit) Account Charge

Amount secured by the mortgage or charge

All sums for the time being held in the interest bearing account ("the Account")
opened with the Governor and Company of the Bank of Scotland of the Mound
Edinburgh including all interest credited to the Account from time to time.

Names and addresses of the mortgagees or persons entitled to the charge

Dr Sudhir Jaggi and Mr Lawrence O'Kane**c/o Thompson Taraz & Co 3 New Burlington
Mews London**Postcode **W1B 4QB**

Presentor's name, address and
reference (if any):
**Howard Kennedy
19 Cavendish Square
London W1A 2AW
DX 42748 Oxford Circus North**

Time critical reference
JGRL/013736.53

For official use
Mortgage section

Post room



Com 395-1/2

Short particulars of all the property mortgaged or charged

By way of first fixed charge the Account (and including any sub-accounts any re designation of such accounts and any accounts substituted therefore) and the full credit balance therein and all rights and benefits accruing to or arising in connection therewith.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 17/04/2003

On behalf of ~~company~~ [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04597652

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT ACCOUNT CHARGE DATED THE 4th APRIL 2003 AND CREATED BY DAKOTA SHERWOOD PARK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DR SUDHIR JAGSI AND MR LAWRENCE O'KANE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th APRIL 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th APRIL 2003.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —