

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by special
resolution on formation of the company
for an allotment of a new class of
shares by an unlimited company

TUESDAY



A3A7M60B
A16 17/06/2014 #166
COMPANIES HOUSE

1 Company details

Company number 0 4 5 9 7 3 1 5

Company name in full JUDGES SCIENTIFIC plc

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 1 m 0 m 5 y 2 y 0 y 1 y 4
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	42,372	5p	£11 80	nil

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

The Ordinary shares allotted on 21 May 2014 were allotted in accordance with an agreement
dated 26 June 2013 between (i) Judges Capital Limited, (ii) the Sellers (as defined therein), and
(iii) Judges Scientific plc

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	5p	nil	5,956,142	£ 297,807 10
CONVERTIBLE REDEEMABLE	¼p	¾p	208,333	£ 2,083 33
				£
				£
Totals			6,164,475	£ 299,890 43

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	③ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	6,164,475	
Total aggregate nominal value ④	£299,890 43	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

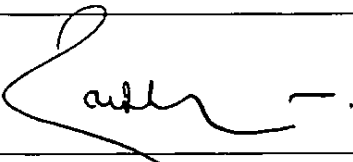
SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		❶ Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	ORDINARY	
Prescribed particulars ❶	See attached continuation page	
Class of share	CONVERTIBLE REDEEMABLE	
Prescribed particulars ❶	See attached continuation page	
Class of share		
Prescribed particulars ❶		

8 Signature

I am signing this form on behalf of the company		❷ Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ❸ Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director ❶, Secretary, Person authorised ❶, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Ralph Cohen**

Company name **Judges Scientific plc**

Address **Unit 19, Charwoods Road**

Post town **East Grinstead**

County/Region **West Sussex**

Postcode **R H 1 9 2 H L**

Country **United Kingdom**

DX

Telephone **01342 323600**



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>Voting Rights – one vote per ordinary share on a poll</p> <p>Distribution of dividends – all ordinary shares rank pari passu on a distribution of profits</p> <p>Distribution of capital – ordinary shares rank pari passu with other issued shares of the Company in repaying capital paid up or credited as paid up on ordinary shares Once all issued shares of the Company have had their paid up (or credited as paid up) capital repaid, ordinary shares rank pari passu on a distribution of surplus assets</p> <p>Redemption – not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	CONVERTIBLE REDEEMABLE	
Prescribed particulars	<p>Voting rights – no right to vote at general meetings of the Company unless the business of the meeting includes the consideration of a resolution for winding up the Company or for the appointment of an administrator or the approval of a voluntary arrangement or any resolution directly or adversely modifying or abrogating any of the special rights and privileges attached to the convertible redeemable shares, in which case, each holder of convertible redeemable shares shall be entitled to exercise the number of votes which the holder would have been entitled to exercise if all of the convertible redeemable shares held by the holder had been converted into ordinary shares at the applicable conversion rate</p> <p>Distribution of dividends – no rights of participation in the profits of the Company</p> <p>Distributions of capital - rank pari passu with other issued shares of the Company in repaying capital paid up or credited as paid up on convertible redeemable shares No rights to capital beyond repayment of paid up (or credited as paid up) capital</p> <p>Redemption – may be redeemed at any time at the option of the holder out of profits of the company available for distribution on the following terms</p> <p>(a) Any redemption shall be made at the registered office or at such other place and in such manner as the board may determine, and</p> <p>(b) Any holder wishing to redeem its convertible redeemable shares shall give not less than 30 days' notice in writing to the Company</p>	