

**Return of Allotment of Shares**Company Name: **LEICESTER CITY FOOTBALL CLUB LIMITED**Company Number: **04593477**Received for filing in Electronic Format on the: **31/01/2023**

XBWCWG20

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 31/12/2022 | |

| | | | |
|-------------------------|-----------------|-----------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 194237112 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 306801553 |
| Currency: | GBP | Aggregate nominal value: | 306801553 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES OTHER THAN AS SET OUT BELOW: THE A SHARES HAVE THE RIGHTS TO APPOINT THE OFFICERS OF THE COMPANY; THE A SHARES HAVE THE RIGHTS TO GIVE THE ORDINARY SHAREHOLDERS NOTICE THAT THEY WISH TO ACCEPT A QUALIFYING OFFER OF BETWEEN £0.1 AND £1 PER SHARE SHOULD THERE BE AN OFFER WHICH THEY WISH TO ACCEPT.

| | | | |
|-------------------------|------------|--------------------------|------------------|
| Class of Shares: | A | Number allotted | 19138432 |
| Currency: | GBP | Aggregate nominal value: | 191384.32 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES OTHER THAN AS SET OUT BELOW: THE A SHARES HAVE THE RIGHTS TO APPOINT THE OFFICERS OF THE COMPANY; THE A SHARES HAVE THE RIGHTS TO GIVE THE ORDINARY SHAREHOLDERS NOTICE THAT THEY WISH TO ACCEPT A QUALIFYING OFFER OF BETWEEN £0.1 AND £1 PER SHARE SHOULD THERE BE AN OFFER WHICH THEY WISH TO ACCEPT.

| | | | |
|-------------------------|-------------------|--------------------------|----------|
| Class of Shares: | REDEEMABLE | Number allotted | 1 |
| Currency: | GBP | Aggregate nominal value: | 1 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES OTHER THAN AS SET OUT BELOW: THE A SHARES HAVE THE RIGHTS TO APPOINT THE OFFICERS OF THE COMPANY; THE A SHARES HAVE THE RIGHTS TO GIVE THE ORDINARY SHAREHOLDERS NOTICE THAT THEY WISH TO ACCEPT A QUALIFYING OFFER OF BETWEEN £0.1 AND £1 PER SHARE SHOULD THERE BE AN OFFER WHICH THEY WISH TO ACCEPT.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------------|
| Currency: | GBP | Total number of shares: | 325939986 |
| | | Total aggregate nominal value: | 306992938.32 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.