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CHFP041

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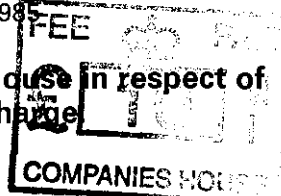
* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge



395

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* TLLC CMPROPC08 LIMITED

Date of creation of the charge

14 February 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

See Paper Apart 1

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland PLC, Corporate Banking Office, Loans
Administration, 5-10 Great Tower Street, London

Postcode EC3P 8EL

Presenter's name, address and
reference (if any):

DX *DX*
Semple Fraser WS
130 St Vincent Street
Glasgow G2 5HF
DX GW337

ADM/DWL/1011/30

Time critical reference

For official use
Mortgage section

Post room



A38
COMPANIES HOUSE

MA2FK81TU*

0536

27/02/03

Com 395-1/2

Short particulars of all the property mortgaged or charged

Little Chef, Kingsway West, Dundee (0.36 hectares)
for full description see Paper Apart 2.

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bold block
lettering

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

N/A

Signed

Simon From W.S.

Date

26/02/03

On behalf of ~~company~~ ~~mortgagee~~/chargee]*

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

Paper Apart 1

All money or liabilities due, owing or incurred to any Secured Party by the Company or by any other Obligor under the Senior Finance Documents, the Mezzanine Finance Documents, the Junior Finance Documents and the Junior Bridge Finance Documents at present or in the future in any manner, whether actual or contingent, whether incurred solely or jointly with any other person and whether as principal, guarantor or surety together with all interest accruing thereon and including all liabilities in connection with any notes, bills or other instruments accepted by any Secured Party in connection therewith except for any money or liability which if it were so included would cause the infringement of section 151 of the Companies Act 1985.

Definitions

"Junior Bridge Finance Documents" means the Junior Bridge Finance Documents as defined in the Junior Bridge Loan Agreement;

"Junior Bridge Finance Parties" means the Junior Bridge Finance Parties as defined in the Junior Bridge Loan Agreement;

"Junior Bridge Loan Agreement" means a junior bridge loan agreement dated 18 December 2002 among TLLC Holdings² Limited as the Parent, TLLC Holdings³ Limited as the Borrower, TLLC Holdings² Limited and others as the Original Guarantors, The Royal Bank of Scotland PLC as the Mandated Lead Junior Bridge Arranger, the Junior Bridge Underwriter, the Junior Bridge Lender, Junior Bridge Facility Agent, Junior Bridge Paying Agent and the Security Agent;

"Junior Credit Agreement" means a junior loan agreement dated 18 December 2002 among TLLC Holdings² Limited as the Parent, TLLC Holdings³ Limited as the Borrower, TLLC Holdings² Limited and others as the Original Guarantors, The Royal Bank of Scotland PLC as the Mandated Lead Junior Arranger, CIBC World Markets PLC as the Joint Lead Junior Arranger, The Royal Bank of Scotland PLC and CIBC World Markets PLC as Junior Lenders, The Royal Bank of Scotland PLC and CIBC World Markets PLC as the Junior Underwriters, The Royal Bank of Scotland PLC as the Junior Facility Agent and the Junior Paying Agent and The Royal Bank of Scotland PLC as the Security Agent;

"Junior Finance Documents" means the Junior Finance Documents as defined in the Junior Credit Agreement;

"Junior Finance Parties" means the Junior Finance Parties as defined in the Junior Credit Agreement;

"Mezzanine Finance Documents" means the Mezzanine Finance Documents as defined in the Mezzanine Loan Agreement;

"Mezzanine Finance Parties" means the Mezzanine Finance Parties as defined in the Mezzanine Loan Agreement;

"Mezzanine Loan Agreement" means a mezzanine loan agreement dated 18 December 2002 among TLLC Holdings² Limited as the Parent, TLLC Holdings⁴ Limited as the

Borrower, TLLC Holdings² Limited and others as the Original Guarantors, RBS Mezzanine Limited as the Mandated Lead Mezzanine Arranger, CIBC World Markets PLC as the Joint Lead Mezzanine Arranger, The Royal Bank of Scotland PLC and CIBC World Markets PLC as Mezzanine Lenders, RBS Mezzanine Limited and CIBC World Markets PLC as the Mezzanine Underwriters, CIBC World Markets PLC as the Mezzanine Facility Agent and the Mezzanine Paying Agent and The Royal Bank of Scotland PLC as the Security Agent;

"Obligors" means the Obligors as defined in the Senior Credit Agreement, the Mezzanine Loan Agreement, the Junior Credit Agreement and the Junior Bridge Loan Agreement;

"Secured Parties" means the Senior Finance Parties, the Mezzanine Finance Parties, the Junior Finance Parties and the Junior Bridge Finance Parties;

"Senior Credit Agreement" means a senior credit agreement dated 18 December 2002 among TLLC Holdings² Limited as the Parent, TLLC Holdings⁴ Limited as the Original Borrower, TLLC Holdings² Limited and others as the Original Guarantors, The Royal Bank of Scotland PLC as the Mandated Lead Arranger, CIBC World Markets PLC as the Joint Lead Arranger, The Royal Bank of Scotland PLC and CIBC World Markets PLC as Lenders, The Royal Bank of Scotland PLC and CIBC World Markets PLC as the Underwriters and The Royal Bank of Scotland PLC as the Facility Agent and Security Agent;

"Senior Finance Documents" means the Senior Finance Documents as defined in the Senior Credit Agreement;

"Senior Finance Parties" means the Senior Finance Parties as defined in the Senior Credit Agreement.

Paper Apart 2

The subjects known as the Little Chef, Kingsway West, Dundee being that area of ground in the City of Dundee and County of Angus measuring three thousand, six hundred square metres (0.36 hectare) or thereby bounded on the north by Liff Road as widened, on the east by the adjoining filling station, on the south by Kingsway West as widened and on the west by the central line of a mutual fence separating the secured subjects from adjoining ground on the west belonging to JGB Properties Limited which secured subjects are more particularly described in and disposed by and shown outlined in red and coloured orange on the plan annexed and executed relative to Disposition by JGB Properties Limited in favour of Trusthouse Forte (UK) Limited dated Thirty first May and recorded in the Division of the General Register of Sasines applicable to the County of Angus on Sixth June, both months in the year Nineteen hundred and Eighty eight TOGETHER WITH (1) the whole buildings and other erections thereon, (2) the whole parts, privileges and pertinents thereto, (3) the whole fittings and fixtures therein and thereon and (4) the Company's whole right, title and interest, present and future therein and thereto.



COMPANIES FORM No. 398

**Certificate of registration in
Scotland or Northern Ireland
of a charge comprising property
situate there**

398

Pursuant to section 398(4) of the Companies Act 1985

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use Company number

04592829

Name of company

* TLLC CMPROPC08 LIMITED

I, **ANGUS DUNCAN MACRAE**

of Semple Fraser WS

130 St Vincent Street

Glasgow

G2 5HF

*give date and
parties to charge

certify that the charge* being a Standard Security by TLLC CMPROPC08 Limited in
favour of The Royal Bank of Scotland PLC dated 4 February 2003

† delete as
appropriate

of which a true copy is annexed to this form was presented for registration on 14 February 2003
in [Scotland]~~[Northern Ireland]~~†

Signed

Date 26/02/03

Presentor's name, address and
reference (if any):

Semple Fraser WS
130 St Vincent Street
Glasgow
G2 5HF
DX GW337

ADM/DWL/1011/30

For official use
Mortgage section

Post room

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04592829

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 14 FEBRUARY 2003 AND DATED THE 4th FEBRUARY 2003 AND CREATED BY TLLC CMPROPC08 LIMITED FOR SECURING ALL MONEY OR LIABILITIES DUE OR TO BECOME DUE FROM THE COMPANY OR BY ANY OTHER OBLIGOR TO ANY SECURED PARTY UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th FEBRUARY 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd MARCH 2003.

Handwritten signature



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —