

INEOS INDUSTRIAL INVESTMENTS LIMITED ("the Company")

Registered Number 4588429

Solvency Statement made for the purposes of Section 642 of the Companies Act 2006

We, the undersigned, being all the members of the Board of Directors of the Company, hereby confirm that in our opinion,

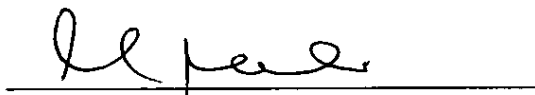
- a) As regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- b) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

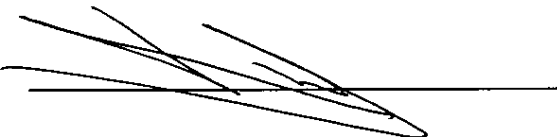
Christopher Edward Tane



Michael John Maher



Ghislain Georges Jose Decadt



Keith Metcalfe



Date **28 JANUARY**

2013

WEDNESDAY



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RCS

30/01/2013

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COMPANIES HOUSE