

G**COMPANIES FORM No. 123****Notice of increase
in nominal capital****123**

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



4578086

Name of company

* Celsa (UK) Holdings Limited

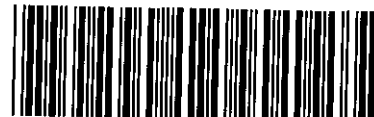
* insert full name
of companygives notice in accordance with section 123 of the above Act that by resolution of the company
dated 7 December 2006 the nominal capital of the company has beenincreased by £ 14,000,000 beyond the registered capital of £ 54,000,000.† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :The authorised share capital of the Company has been increased by the creation of an additional
14,000,000 ordinary shares of £1 each ranking pari passu in all respects with the existing ordinary
shares in the capital of the Company.Please tick here if
continued overleaf† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateSigned XDesignation † SecretaryDate 7 December 2006Presentor's name address and
reference (if any) :Geldards LLP
Dumfries House
Dumfries Place
Cardiff
CF10 3ZFFor official Use
General Section

Post room

THURSDAY



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21/12/2006

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COMPANIES HOUSE