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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

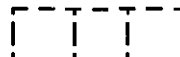
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



4578086

Name of company

* Celsa (UK) Holdings Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 16 December 2002 the nominal capital of the company has been

increased by £ 45,999,000 beyond the registered capital of £ 1,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf



Signed

Designation †

SECRETARY

Date 16th December 2002

Presenter's name address and
reference (if any) :

Ashurst Morris Crisp
Broadwalk House
5 Appold Street
London
EC2A 2HA

Ref: JJB/COM22.00001 (2893633)

For official Use
General Section

Post room



LD5
COMPANIES HOUSE

0371
18/12/02