

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against a company.
LL MR04.

FRIDAY



LD5 *L7WWU4H7* #62
11/01/2019
COMPANIES HOUSE

Please
go to
www.companieshouse.gov.uk

1 Company details

Company number 0 4 5 7 8 0 7 9
Company name in full Celsa (Wales) Limited (the 'Company')

2

Filing in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?
→ Before 06/04/2013. Complete **Part A and Part C**
→ On or after 06/04/2013. Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 1 1 0 3 2 0 0 5

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 2

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description Legal Charge

Continuation page
Please use a continuation page if
you need to enter more details.

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

See continuation sheets

Continuation page

Please use a continuation page if you need to enter more details.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ¹

- -

¹ Charge code

This is the unique reference code allocated by the registrar.

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Part C**To be completed for all charges****C1****Satisfaction**

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

- ☒ In full
☐ In part

C2**Details of the person delivering this statement and their interest in the charge**

	Please give the name of the person delivering this statement
Name	Cleary Gottlieb Steen & Hamilton LLP
	Please give the address of the person delivering this statement
Building name/number	2
Street	London Wall Place
Post town	London
County/Region	
Postcode	E C 2 Y 5 A U
	Please give the person's interest in the charge (e.g. chargor/chargee etc).
Person's interest in the charge	Solicitor on behalf of chargor

C3**Signature**

	Please sign the form here.
Signature	<div>Signature</div> <div>X Cleary Gottlieb Steen & Hamilton LLP X</div>

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Ian Chin**

Company name **Cleary Gottlieb Steen & Hamilton LLP**

Address **2 London Wall Place**

Post town **London**

County/Region

Postcode **E C 2 Y 5 A U**

Country **United Kingdom**

DX

Telephone **020 7614 2200**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
☐ You have given the charge number (if appropriate)
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

- ☐ **Part B Charges created on or after 06/04/2013**
 You have given the charge code.

☐ **Part C To be completed for all charges**

- ☐ You have ticked the appropriate box in Section C1.
 You have given the details of the person delivering this statement in Section C2.
☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
 Crown Way, Cardiff, Wales, CF14 3UZ.
 DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
 Fourth floor, Edinburgh Quay 2,
 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
 DX ED235 Edinburgh 1
 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
 Second Floor, The Linenhall, 32-38 Linenhall Street,
 Belfast, Northern Ireland, BT2 8BG.
 DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MR04 - continuation page

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A4

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged.	
Short particulars	<p>1. The Company as a continuing security for the payment, discharge and performance of the Secured Obligations, charges as security in favour of the Security Trustee of the following assets:</p> <p>1.1 by way of first ranking legal mortgage, the property, known as land at the former nail factory Tremorfa Works, Tremorfa, Cardiff being part of the land registered under title numbers WA63452 and WA847331 together with:</p> <p>1.1.1 all proceeds of sale deriving from any such property;</p> <p>1.1.2 the benefit of all covenants given in respect of any such property; and</p> <p>1.1.3 any monies paid or payable in respect of such covenants, and including all buildings but, subject as provided below, excluding all fixtures and fittings thereon. If any of the assets charged under the Legal Charge are or become fixtures, such fixtures shall form part of the property charged under this Deed;</p> <p>1.2 by way of fixed charge, the proceeds of any claim made under any insurance policy relating to any of the assets charged under the Legal Charge.</p> <p>2. All the security created or given under the Legal Charge is made with full title guarantee in accordance with the Law of Property (Miscellaneous Provisions) Act 1994.</p> <p>3. The Company is not to create or permit to subsist any security over any of the assets charged under the Legal Charge.</p> <p>4. The Company is not to sell, transfer or otherwise dispose of its interest (whether legal or beneficial) in the assets charged under the Legal Charge.</p> <p>"Facilities Agreement" means a facilities agreement dated 20 December 2004 and made between (1) Celsa Manufacturing (UK) Limited and (2) the Security Trustee (3) various financial institutions listed as original lenders.</p> <p>"Guarantee" means a guarantee and indemnity dated on or about the date hereof given by the Company and Celsa (UK) Holdings Ltd in favour of the Security Trustee in relation to the obligations of Celsa Manufacturing (UK) Limited under the Facilities Agreement.</p>	