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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[6111]

04578079

Name of company

* Celsa (Wales) Limited

Date of creation of the charge

16 October 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Variation of Legal Charge dated 11 March 2005 made between (1)
Celsa (Wales) Limited (2) KFW

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing
due from the Company to KFW upon any account and in any manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

KFW
Palmengarten Strasse 5-9
60325 Frankfurt am Main, Germany

c/o Eversheds LLP
1 Callaghan Square
Cardiff

Postcode CF10 5BT

Presentor's name address and
reference (if any)

Eversheds LLP
1 Callaghan Square, Cardiff
CF10 5BT

For official Use (06/2005)
Mortgage Section

Post room

SATURDAY



AU06A49L

A36

25/10/2008

236

COMPANIES HOUSE

Time critical reference

5 AJB Celsa

Short particulars of all the property mortgaged or charged

All that freehold property known as Former Nail Factory, Tremorfa Works, Tremorfa, Cardiff and registered at the Land Registry under Title Numbers, WA63452, WA847311, WA594108, WA42214, WA953441, WA925495, WA847334, CYM250820, CYM250821 and WA809963

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed E. Shady

Date 21/10/2008

On behalf of ~~XXXXXX~~ (mortgagee) ~~XXXXXX~~ †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4578079
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF VARIATION OF LEGAL
CHARGE DATED 16 OCTOBER 2008 AND CREATED BY CELSA
(WALES) LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO KFW ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25
OCTOBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 OCTOBER
2008

Handwritten signature



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES