

CHFP025

**Please complete
legibly, preferably
in black type, or
bold block lettering**

*insert full name
of Company

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

**To the Registrar of Companies
(Address overleaf - Note 6)**

For official use

Company number

04578079

Name of company

* Celsa (Wales) Limited

Date of creation of the charge

18/07/2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

MEMORANDUM FOR SECURITY OVER CASH

Amount secured by the mortgage or charge

All present and future indebtednesses, liabilities and obligations from time to time due, owing or incurred to the Bank by the Company, whether any such indebtedness, liability or obligation shall be the sole indebtedness, liability or obligation of the Company or shall be a joint indebtedness, liability or obligation with any other person, firm or company and whether with or without other security and whether any such indebtedness, liability or obligation arises, or is incurred or payable, in the United Kingdom or elsewhere, together with interests and costs

Names and addresses of the mortgagees or persons entitled to the charge

SVENSKA HANDELSBANKEN AB (publ)
TRINITY TOWER, 9 THOMAS MORE STREET, LONDON

Postcode E1W 1WY

Presentor's name address and
reference (if any)

CRA/HAN308/3

HUGH JAMES SOLICITORS

HODGE HOUSE

114-116 ST MARY STREET

CARDIFF CF10 1DY

For official Use (06/2005)

Mortgage Section

Post room

MONDAY



A000161Z0

04/08/2008

200

A11

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

By way of first fixed charge the Deposit, being all sums from time to time standing to the Company's credit on Account Number 28173005 with the Bank or any other deposit account with the Bank

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Particulars as to commission allowance or discount (note 3)

Signed

Date 04 08 08

On behalf of ~~XXXXXX~~ [mortgagee/chargee] † SVENSKA HANDELSBANKEN AB (publ)

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4578079
CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MEMORANDUM FOR SECURITY
OVER CASH DATED 18 JULY 2008 AND CREATED BY CELSA
(WALES) LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO SVENSKA
HANDELSBANKEN AB (PUBL) ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 4 AUGUST
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 AUGUST 2008



Companies House
— for the record —

PJ



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES