

MR04

Statement of satisfaction in full or in part of a charge



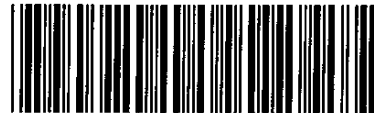
Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against a company.
LL MR04.

FRIDAY



LD5 *L7WWU4FS* #56
11/01/2019
COMPANIES HOUSE

on, please
at:
se.gov.uk

1 Company details

Company number 0 4 5 7 7 8 8 1
Company name in full Celsa Manufacturing (UK) Limited

Filing in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?
→ Before 06/04/2013. Complete **Part A and Part C**
→ On or after 06/04/2013. Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 1 1 0 3 2 0 0 5

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 1

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description Chattels Mortgage

Continuation page
Please use a continuation page if
you need to enter more details.

Statement of satisfaction in full or in part of a charge

Short particulars of the property or undertaking charged

Short particulars

Please see continuation sheets

Please use a continuation page if you need to enter more details.

Charges created on or after 06/04/2013

Charge code

Charge code ①

[illegible]

This is the unique reference code allocated by the registrar.

MR04

Statement of satisfaction in full or in part of a charge

Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

- ☒ In full
☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name

Cleary Gottlieb Steen & Hamilton LLP

Please give the address of the person delivering this statement

Building name/number

2

Street

London Wall Place

Post town

London

County/Region

Greater London

Postcode

E C 2 Y 5 A U

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge

Solicitor on behalf of chargor

C3

Signature

Please sign the form here.

Signature

Signature

X Cleary Gottlieb Steen & Hamilton LLP X

MR04

Statement of satisfaction in full or in part of a charge



Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ian Chin

Company name Cleary Gottlieb Steen & Hamilton LLP

Address 2 London Wall Place

Post town London

County/Region Greater London

Postcode E C 2 Y 5 A U

Country United Kingdom

DX

Telephone 020 7614 2200



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
- ☐ You have given the charge number (if appropriate)
- ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code.

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1.
You have given the details of the person delivering this statement in Section C2.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MR04 - continuation page

Statement of satisfaction in full or in part of a charge

A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

1. The company, as continuing security for the payment, discharge and performance of the Secured Obligations and expenses, charges as security in favour of the Security Trustee the following assets:

1.1 all plant, machinery and equipment comprised in the meltshop and casting plant at the site at Tremorfa Works, Tremorfa, Cardiff supplied to the Company by SMS Demag Aktiengesellschaft under a contract dated 24 March 2004 and made between the Company (1) and SMS Demag Aktiengesellschaft (2) together with all additions, alterations, accessories, replacements, substitutions and renewals from time to time (the "Equipment");

1.2 the benefit of any guarantee, warranty or other obligations in relation to the Equipment given or incurred by any manufacturer supplier or other person and the benefit of any agreements for the maintenance, repair and upkeep of the Equipment;

1.3 the benefit of any agreement (including all rights to receive rental, hiring or other payments thereunder) entered into by the Company for the rental or hiring of the Equipment;

1.4 the benefit of all insurances effected in relation to the Equipment.

2. The Company will not without prior written consent of KfW (the "Security Trustee"):

2.1 create or permit to arise or subsist any mortgage, charge, debenture, lien, encumbrance or any other third party interest of any nature whatsoever with the Equipment; or

2.2 sell, transfer, grant, lease, hire rent or toherwise dispose of or part with possession of the Equipment.

"Facilities Agreement" means a facilities agreement dated 20 December 2004 and made between (1) the Company (2) the Security Trustee and (3) various financial institutions listed as original lenders.