

Company number: 04569074

ALLIED GLASS HOLDINGS LIMITED
(Company)

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction (**Capital Reduction**) supported by a solvency statement made by the directors of the Company on 28 October 2022 pursuant to section 642 of the Companies Act 2006 (**Solvency Statement**):

- (a) reduce the Company's share capital from £983,336.00 divided into 983,336 ordinary shares of £1.00 each to £100 divided into 100 ordinary shares of £1.00 each achieved by way of cancellation of 983,236 ordinary shares of £1.00 and credit the amount by which the share capital is so reduced to a distributable reserve of the Company; and
- (b) cancel the share premium account standing in the books of the Company in the sum of £68,827,176.93 and credit the amount by which the share premium account is so reduced to a distributable reserve of the Company.

We, being all the directors of the Company, confirm that:

- 1 the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed by the shareholder of the Company as a written resolution (**Special Resolution**); and
- 2 a copy of the Solvency Statement was provided to every eligible member of the Company at or before the time at which the proposed form of the Special Resolution was sent or submitted to that member, in accordance with section 642(2) of the Companies Act 2006.

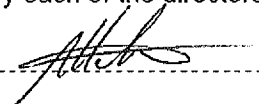
Signed on

28 October

2022 by each of the directors of the Company:

ALAN STEPHEN HENDERSON:

) Signature



NEIL ANTHONY MASKREY

) Signature

N.A. Maskrey

RICHARD SUMMERS:

) Signature

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DocuSigned by:

Richard Summers

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