

Section 94

The Insolvency Act 1986

**Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986**

S94

For Official Use

To the Registrar of Companies

Company Number

4566794

Name of Company

E ON UK Finance Limited

I / We

Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

John David Thomas Milsom
PO Box 695
8 Salisbury Square
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give notice that a general meeting of the company was ~~held~~/summoned for 28 October 2011 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

Signed



Date 28 October 2011

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref EA817B2011/RCL/JXE/MS

WEDNESDAY



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02/11/2011

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**E.ON UK Finance Limited (in members' voluntary liquidation) ("the Company")
Final Progress Report**

Attached as Appendix 1 is the general information required to be disclosed to members by the Insolvency Rules 1986

I attach as Appendix 2 the joint liquidators' receipts and payments account. I comment below on the principal matters that have arisen during the liquidation.

Matters arising during the liquidation

All statutory documentation was filed at Companies House following the liquidators' appointment and all relevant parties notified of the liquidation.

The declaration of solvency, sworn by the directors prior to the commencement of the liquidation, showed a debt of £1 due from E.ON UK Holding Company Limited, the Company's sole shareholder. The debt has been distributed by set off (see "distributions" below).

The Company had no known creditors. Notices to creditors to prove their claims in the liquidation were advertised in The London Gazette and The Times newspaper on 24 August 2010. No creditors were forthcoming as a result of these advertisements.

HM Revenue & Customs ("HMRC") has confirmed that the Company has no pre and post liquidation corporation tax liabilities outstanding, that no enquires will be made into any pre or post liquidation periods and that it has no objection to the liquidators convening the final meetings of members to conclude the liquidations.

A similar assurance has been sought and received from HMRC in respect of VAT and PAYE.

Distributions

A first and final distribution of the assets of the Company was declared to E.ON UK Holding Company Limited as the sole shareholder of the Company.

The distribution was at the rate of £1 per £1 Ordinary share and was effected by set off against the debt of £1 due to the Company by E.ON UK Holding Company Limited.

Liquidators' remuneration

A written resolution was passed on 17 August 2010 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company.

In the event, the liquidators' remuneration has been paid by E.ON UK Plc and accordingly no detailed analysis is included in this report.

Dissolution

Following the final meeting the liquidators will file a copy of their formal account of the liquidation with the Registrar of Companies and will vacate office, and have their release from that time. The Company will be finally dissolved approximately three months thereafter.

Appendix 1

Statutory Information	
Company name & Trading style	E.ON UK Finance Limited
Date of appointment	17 August 2010
Former name(s)	Powergen Power No 4 Limited (until 25/11/2002) E.ON UK Finance Limited (until 04/03/2003) E.ON UK Finance Plc (until 07/06/2010)
Liquidators' details	Jeremy Simon Spratt of KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB was appointed on 17 August 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales John David Thomas Milsom of KPMG LLP 8 Salisbury Square, London, EC4Y 8BB was appointed on 17 August 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales
Former office holders details	None
Functions	The functions of the office holders are being exercised by any one of them in accordance with the resolution passed on 17 August 2010
Company Information	
Company registration number	04566794
Previous registered office	Westwood Way, Westwood Business Park, Coventry, CV4 8LG
Present registered office	c/o KPMG, 8 Salisbury Square, London EC4Y 8BB

Appendix 2

Liquidator's statement of account: Members' voluntary winding up

E.ON UK Finance Limited

From 17 August 2010 to 28 October 2011

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ASSET REALISATIONS

1 00	Intercompany debt	NIL	NIL
	OTHER REALISATIONS		
	DISTRIBUTIONS		NIL
	Ordinary shareholders	NIL	NIL
1 00			NIL

Dividend information

Preferential debts

Unsecured debts

Returns to contributories £1 per £1 ordinary share distributed by set off