

The Insolvency Act 1986

Liquidator's Progress Report
Pursuant to Section 192 of
The Insolvency Act 1986

S.192

To the Registrar of Companies

For Official Use

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Company Number

45 66 794

Name of Company

E ON UK Finance Limited

I / We
Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

John David Thomas Milsom
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

the liquidator(s) of the company attach a copy of my/our progress report
under section 192 of the Insolvency Act 1986

Signed



Date

1/8/11

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref EA817B2011/RCL/JXE/MS

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WEDNESDAY



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COMPANIES HOUSE

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Our ref Res/jss/rcf/jxe

5 September 2011

E.ON UK Finance Limited (in members' voluntary liquidation) ("the Company")
Annual Progress Report for the period 17 August 2010 to 16 August 2011

The Company was placed into members' voluntary liquidation on 17 August 2010 and John David Thomas Milsom and I were appointed as joint liquidators (see Appendix 1)

I attach as Appendix 2 the joint liquidators' receipts and payments account for the Company. I comment below on the principal matters that have arisen during the liquidation.

Matters arising during the year ended 16 August 2011

All statutory documentation was filed at Companies House following the liquidators' appointment and all relevant parties notified of the liquidation.

The declaration of solvency, sworn by the directors prior to the commencement of the liquidation, showed a debt of £1 due from E.ON UK Holding Company Limited, the Company's sole shareholder.

The Company had no known creditors. Notices to creditors to prove their claims in the liquidation were advertised in The London Gazette and The Times newspaper on 24 August 2010. No creditors were forthcoming as a result of these advertisements.

A search of the Index of Proprietors Names at HM Land Registry (in the Company's present and former names) proved negative.

HM Revenue & Customs ("HMRC") has confirmed that the Company has no pre and post liquidation corporation tax liabilities outstanding, that no enquires will be made into any pre or post liquidation periods and that it has no objection to the liquidators convening the final meetings of members to conclude the liquidations.

A similar assurance has been sought and received from HMRC in respect of VAT and PAYE.

The liquidators are now in a position to distribute the surplus assets to the sole shareholder and proceed to conclude the liquidation

Distributions

There have been no distributions during the period

Liquidators' remuneration


A written resolution was passed on 17 August 2010 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company

In the event, the liquidators' remuneration has been paid by E.ON UK Plc and accordingly no detailed analysis is included in this report

Members' right to request information

In accordance with Rule 4.49E of the Insolvency Rules 1986 members have the right to request further information, in respect of remuneration, expenses and any other information relevant to the member from the liquidators, within 21 business days of receipt of this report. The full text of that rule can be provided on request

Yours faithfully
for E.ON UK Finance Limited



JS Spratt
Joint Liquidator

Jeremy Simon Spratt and John David Thomas Milsom are authorised to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales

Appendix 1

Statutory Information	
Company name & Trading style	E ON UK Finance Limited
Date of appointment	17 August 2010
Former name(s)	Powergen Power No 4 Limited (until 25/11/2002) E ON UK Finance Limited (until 04/03/2003) E ON UK Finance Plc (until 07/06/2010)
Liquidators' details	Jeremy Simon Spratt of KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB was appointed on 17 August 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales John David Thomas Milsom of KPMG LLP 8 Salisbury Square, London, EC4Y 8BB was appointed on 17 August 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales
Former office holders details	None
Functions	The functions of the office holders are being exercised by any one of them in accordance with the resolution passed on 17 August 2010
Company Information	
Company registration number	04566794
Previous registered office	Westwood Way, Westwood Business Park, Coventry, CV4 8LG
Present registered office	c/o KPMG, 8 Salisbury Square, London EC4Y 8BB

**E.ON UK Finance Limited
(In Liquidation)
Liquidators' Abstract of Receipts & Payments**

Statement of Affairs		From 17/08/2010 To 16/08/2011
	ASSET REALISATIONS	
1 00	Intercompany debtor	<u>NIL</u>
		<u>NIL</u>
<u>1 00</u>		<u>NIL</u>
	REPRESENTED BY	
		<u>NIL</u>

Note

Jeremy Simon Spratt
Liquidator