

Company Number 4564594

MICROTEST MATRICES LIMITED

(the "Company")

The following resolutions were passed at a General Meeting of the Company at 10 00 am on the 26 June 2013 held at The Elms Courtyard, Bromesberrow, Ledbury, HR8 1RZ

SPECIAL RESOLUTIONS

- 1 That the directors be authorised by this resolution to allot up to further 1,519 ordinary shares of £0 01 each in the Company (Shares) at a cost of £55 00 per Share on the terms as set out in a term sheet and letter to shareholders dated 20th February 2013 (Offer Letter) and as amended in a letter to shareholders dated 10 June 2013 The obligation to offer Shares on a pre-emptive basis shall for all purposes be dis-applied in relation to the issue of these Shares
- 2 That the directors be authorised by this resolution to allot up to a further 1,519 Shares to fulfil the obligations entered into by the Company whereby warrants to subscribe for Shares (Warrants) may be granted to shareholders and new investors who have subscribed for the Shares issued pursuant to resolution 1 The obligation to offer Shares on a pre-emptive basis shall for all purposes be dis-applied in relation to the issue of Shares resulting from the exercise of the Warrants

V. R. Malone

Chairman

