

Company Number 4564594

**MICROTEST MATRICES LIMITED**

(the "Company")

The following resolutions were passed at a General Meeting of the Company at 10 30 am on the 8 March 2013 held at The Elms Courtyard, Bromesberrow, Ledbury, HR8 1RZ

**SPECIAL RESOLUTIONS**

- 1 That the directors be authorised by this resolution to allot up to 45,456 ordinary shares of £0.01 each in the Company (Shares) to fulfil the obligations entered into by the Company whereby warrants to subscribe for Shares (Warrants) have been granted to existing shareholders and new investors who have applied for Shares on the terms as set out in a term sheet and letter to shareholders dated 20th February 2013 (Offer Letter) and any variation to those terms as agreed to by the shareholders of the Company in accordance with the Articles (Variation of Terms) The obligation to offer Shares on a pre-emptive basis shall for all purposes be dis-applied in relation to the issue of Shares resulting from the exercise of the Warrants
- 2 That the directors be authorised by this resolution to allot the number of Shares required to fulfil the obligations entered into by the Company whereby options to subscribe for Shares (Introducer Options) have been granted to companies who have introduced investors to the Company on the terms as set out in the Offer Letter and any Variation of Terms The obligation to offer Shares on a pre-emptive basis shall for all purposes be dis-applied in relation to the issue of Shares resulting from the exercise of the Introducer Options

*V. A. M. A.*

Chairman

FRIDAY



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COMPANIES HOUSE