

**Return of Allotment of Shares**Company Name: **LECTUS THERAPEUTICS LIMITED**Company Number: **04562659**Received for filing in Electronic Format on the: **01/08/2014**

X3DC7VMZ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
20/06/2014

Class of Shares:	ORDINARY	Number allotted	2491872
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.5
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	64331356
Currency:	GBP	Aggregate nominal value:	64331.356
		Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHAREHOLDERS ARE ENTITLED TO RECIEVE NOTICE OF, TO ATTEND AND TO VOTE AT GENERAL MEETINGS OF THE COMPANY. EACH ORDINARY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY DULY AUTHORISED REPRESENTATIVE OR BY PROXY, SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE HELD BY HIM. A 'LEAVER' OR A 'RELEVANT MEMBER' AS DEFINED BY THE COMPANY'S ARTICLES OF ASSOCIATION SHALL NOT HAVE ANY RIGHTS TO RECIEVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY OR TO VOTE AT ANY SUCH MEETING.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	64331356
		Total aggregate nominal value:	64331.356

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.