

COPY

**BAKER TILLY**

Our ref ADL/dw

The Directors
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9 October 2012

Dear Sirs

Notice of resignation

Lectus Therapeutics Limited – Company Number 04562659

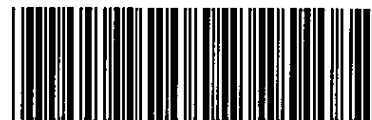
We hereby give notice of our resignation as auditors of your company with effect from 10 October 2012. There are no circumstances connected with our resignation which we consider should be brought to the attention of members or creditors of the company.

Yours faithfully

Baker Tilly UK Audit LLP

Baker Tilly UK Audit LLP

SATURDAY



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RM 10/11/2012 #81
COMPANIES HOUSE

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