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Our ref jc/894

Contact Johanna Clark
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14 September 2011

Dear Sirs

Statement to Lectus Therapeutics Ltd (no. 4562659) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG LLP

KPMG LLP

THURSDAY



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