

# G

## COMPANIES FORM No. 123

### Notice of increase in nominal capital

# 123

CHFP025

Please do not  
write in  
this margin

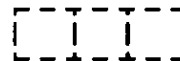
Pursuant to section 123 of the Companies Act 1985

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

To the Registrar of Companies  
(Address overleaf)

For official use

Company number



04562659

Name of company

\* Lectus Therapeutics Limited

\* insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 1 May 2009 the nominal capital of the company has been

increased by £ 982.31 beyond the registered capital of £ 28,876.40.

† the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows :

By the creation of 982,305 A Preferred Shsares of £0.001 each, such shares  
having the respective rights assigned to such classes of shares by the  
Company's Articles of Association.

Please tick here if  
continued overleaf



‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation ‡ Secretary

Date 1.6.09

Presenter's name address and  
reference (if any) :

Pannone LLP  
123 Deansgate  
Manchester  
M3 2BU

REF: SJW/NB01  
DX 14314 Manchester 1

For official Use (02/06)

Ge

FRIDAY



\*ACMPJAG6\*

A23

05/06/2009

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COMPANIES HOUSE

## Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2