



N/M
363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number 04562659

Company Name in full LECTUS THERAPEUTICS LIMITED

Date of this return

The information in this return is made up to

| Day | | Month | | Year | | | |
|-----|---|-------|---|------|---|---|---|
| 1 | 5 | 1 | 0 | 2 | 0 | 0 | 8 |

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.
Companies House will then send a form at the appropriate time.

| Day | | Month | | Year | | | |
|-----|--|-------|--|------|--|--|--|
| | | | | | | | |

Registered Office

Show here the address at the date of this return.

123 DEANS GATE

Any change of registered office must be notified on form 287.

Post town MANCHESTER

County / Region LANCASHIRE

UK Postcode M3 2BU

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

2442

If the code number cannot be determined, give a brief description of principal activity.



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX ED235 Edinburgh 1
or LP-4 Edinburgh 2

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

* Voluntary details.

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

Surname

Address ††

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

MR

SIMON

WALLWORK

123 DEANS GATE

MANCHESTER

LANCASHIRE

UK

UK Postcode

M3 2BU

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Please list directors in alphabetical order.

* Voluntary details.

Name

* Style / Title

BSC PHD DR

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year

Date of birth

2 6 1 0 1 9 5 3

Forename(s)

PHILIP LEON

Surname

GOULD

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

Address ††

EVERGREEN, BENTY HEATH LANE

WILLASTON

Post town

NESTON

County / Region

CHESHIRE

UK Postcode

CH64 1RZ

Country

UK

Nationality

BRITISH

Business occupation

COMPANY DIRECTOR

Directors

Please list directors in alphabetical order.

* Voluntary details.

Name

* Style / Title

DR

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Day Month Year

Date of birth

0 1 1 2 1 9 4 5

Forename(s)

RAYMOND GEORGE

Surname

HILL

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☒

Address ††

BABRAHAM HALL

BABRAHAM

Post town

CAMBRIDGE

County / Region

CAMBRIDGESHIRE

UK Postcode

CB22 3AT

Country

UK

Nationality

BRITISH

Business occupation

SCIENTIST

Directors

Please list directors in alphabetical order.

* Voluntary details.

Name

* Style / Title

DR

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year

Date of birth

0 1 0 5 1 9 6 3

Forename(s)

ROLAND ZBIGNIEW

Surname

KOZLOWSKI

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

Address ††

COURT LODGE, 53 HIGH STREET

Post town

MELDRETH

County / Region

CAMBRIDGESHIRE

UK Postcode

SG8 6LA

Country

UK

Nationality

BRITISH

Business occupation

COMPANY DIRECTOR

✓

Directors

Please list directors in alphabetical order.

* Voluntary details.

Name

* Style / Title

DR

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Day Month Year

Date of birth

2 8 1 0 1 9 5 4

Forename(s)

EDWIN

Surname

MOSES

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

Address ††

ORCHARD COTTAGE

7 FERRY LANE

Post town

GORING

County / Region

OXFORDSHIRE

UK Postcode

RG8 9DX

Country

UK

Nationality

BRITISH

Business occupation

DIRECTOR

✓

Directors

Please list directors in alphabetical order.

* Voluntary details.

Name

* Style / Title

DR

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year

Date of birth

2 4 0 4 1 9 5 8

Forename(s)

VINCENT

Surname

MUTEL

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

Address ††

14 RUE DE PERRON

CH-1296

Post town

County / Region

UK Postcode

Country

SWITZERLAND

Nationality

FRENCH

Business occupation

CHIEF EXECUTIVE OFFICER



Directors

Please list directors in alphabetical order.

* Voluntary details.

Name

* Style / Title

MR

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Day Month Year

Date of birth

2 1 0 7 1 9 6 6

Forename(s)

ANTOINE BENJAMIN

Surname

PAPERNIK-BERKHauer

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

Address ††

13 RUE DU FIEF DES ARCS

Post town

CACHAN

County / Region

UK Postcode

Country

FRANCE 94230

Nationality

FRENCH

Business occupation

INVESTMENT DIRECTOR



Issue share capital

Enter details of all the shares in issue at the date of this return.

| Class (e.g. Ordinary/Preference) | Number of shares issued | Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock) |
|-------------------------------------|----------------------------|--|
| ORDINARY | 432,001 | £432.00 |
| A PREFERRED | 19,005,627 | £19,005.63 |
| | | |
| | | |
| Totals | 19,437,628 | £19,437.63 |

Traded public companies

A traded public company means a company any of whose shares are shares admitted to trading on a regulated market

Please tick this box if your company was a traded public company at any time during the period of this return

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List of past and present shareholders

(use attached schedule where appropriate)

Private or non-traded public companies are required to provide a "full list" if one was not included with either of the last two returns.

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns.

Please tick the appropriate box below:

A full list of shareholders for a private or non-traded public company is enclosed. **Please complete Schedule A.**

on paper in another
format

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A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed. **Please complete Schedule B.**

☐☐

A list containing shareholder changes is enclosed

☐☐

→ For private or non-traded public companies, please complete **Schedule A**

→ For traded public companies, please complete **Schedule B**

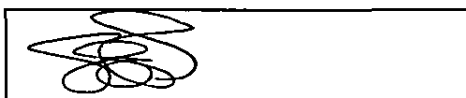
There were no shareholder changes in this period

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Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

26.11.08

† Please delete as appropriate.

† (~~director~~ / secretary)

When you have signed the return send it with the fee to the Registrar of Companies. Make cheques payable to Companies House.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

This return includes continuation sheets.
(enter number)

PANNONE LLP

123 DEANS GATE, MANCHESTER, M3 2BU

Tel 0161 909 3000

DX number 14314 DX exchange MANCHESTER 1



Schedule A
for private or non-traded public companies
List of past and present shareholders

(Please use a continuation sheet if required)

CHFP010

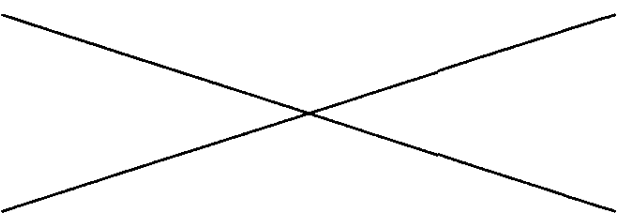
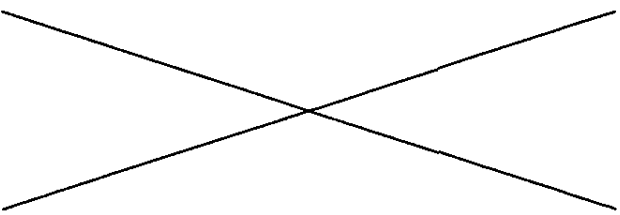
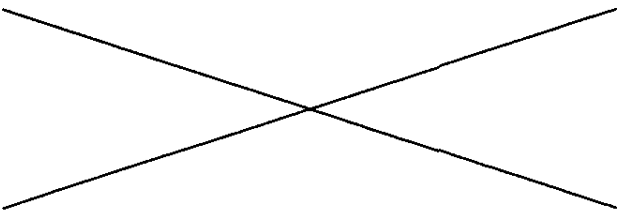
Company Number | 04562659

Company Name in full | LECTUS THERAPEUTICS LIMITED

This must only be completed by private and public limited companies that have not traded on a regulated market

- Changes to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order to provide an index
- List joint shareholders consecutively

Do not give shareholder address information

| Shareholder's name only | Shares or amount of stock transferred (if appropriate) | | |
|---|--|---|----------------------------------|
| | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name ASTELLAS VENTURE FUND 1LP  | 1,550,000 "A" PREFERRED SHARES OF £0.001 EACH | | |
| Name QUESTER VCT 4 PLC  | 327,599 "A" PREFERRED SHARES OF £0.001 EACH | | |
| Name QUESTER VCT 5 PLC  | 655,200 "A" PREFERRED SHARES OF £0.001 EACH | | |

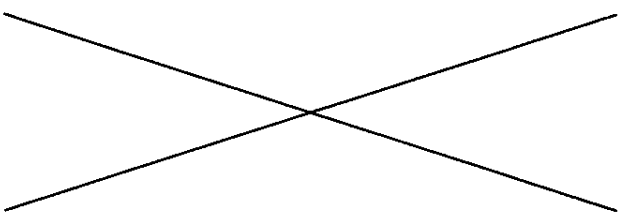
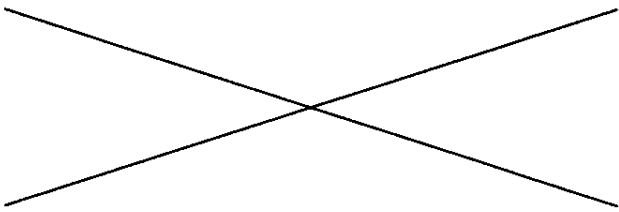
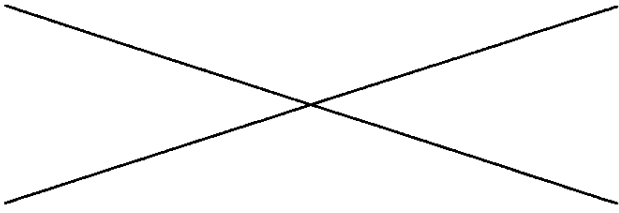
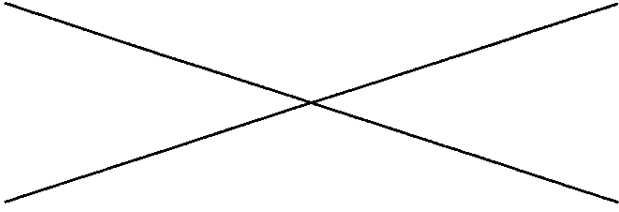


Schedule A
for private or non-traded public companies
List of past and present shareholders

(continuation sheet)

CHFP010

Company Number | 04562659

| Shareholder's name only | Class and number of shares or amount of stock held | Shares or amount of stock transferred (if appropriate) | |
|--|---|---|----------------------------------|
| | | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name QUESTER VCT PLC  | 1,537,200 "A" PREFERRED SHARES OF £0.001 EACH | | |
| Name QUESTER VENTURE PARTNERSHIP  | 2,800,000 "A" PREFERRED SHARES OF £0.001 EACH | | |
| Name SENSE PROTEOMIC LIMITED  | 396,800 "A" PREFERRED SHARES OF £0.001 EACH | | |
| Name SOFINNOVA CAPITAL V FCPR  | 8,894,000 "A" PREFERRED SHARES OF £0.001 EACH | | |



Schedule A
for private or non-traded public companies
List of past and present shareholders

(continuation sheet)

CHFP010

Company Number | 4562659

| Shareholder's name only | Class and number of shares or amount of stock held | Shares or amount of stock transferred (if appropriate) | |
|---|--|---|----------------------------------|
| | | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| <div>Name</div> <div>WYVERN SEEDCORN FUND LP (FORMERLY KNOWN AS SULIS SEEDCORN FUND LP)</div> <div></div> | 500,000 "A" PREFERRED SHARES OF £0.001 EACH | | |
| <div>Name</div> <div>TAKEDA RESEARCH INVESTMENT INC</div> <div></div> | 2,344,828 "A" PREFERRED SHARES OF £0.001 EACH | | |
| <div>Name</div> <div>PHILIP LEON GOULD</div> <div></div> | 18,000 ORDINARY SHARES OF £0.001 EACH | | |
| <div>Name</div> <div>DAYLE HOGG</div> <div></div> | 2,000 ORDINARY SHARES OF £0.001 EACH | | |

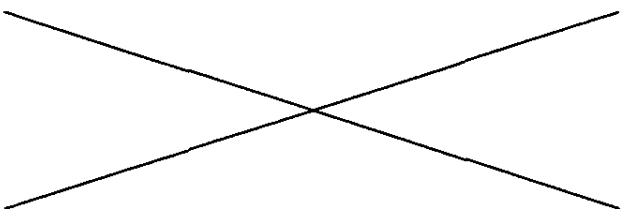
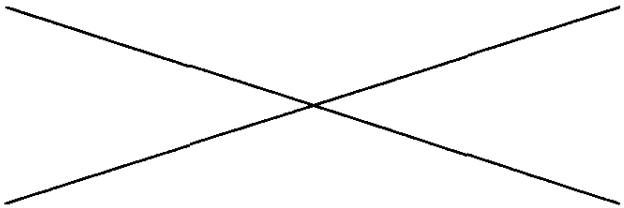
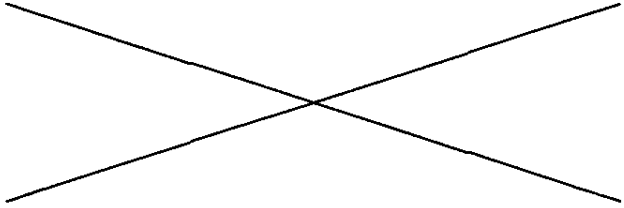
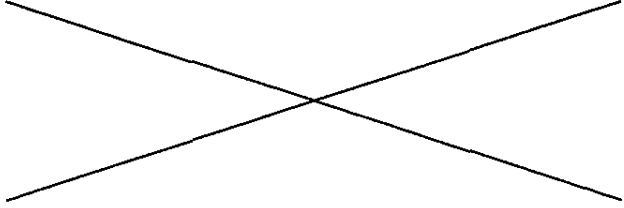


Schedule A
for private or non-traded public companies
List of past and present shareholders

(continuation sheet)

CHFP010

Company Number | 4562659

| Shareholder's name only | Class and number of shares or amount of stock held | Shares or amount of stock transferred <i>(if appropriate)</i> | |
|--|--|---|----------------------------------|
| | | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name ROLAND ZBIGNIEW KOZLOWSKI  | 118,000 ORDINARY SHARES OF £0.001 EACH | | |
| Name GEOFFREY LAWTON  | 14,000 ORDINARY SHARES OF £0.001 EACH | | |
| Name QUESTER VCT 4 PLC  | 36,401 ORDINARY SHARES OF £0.001 EACH | | |
| Name QUESTER 5 PLC  | 72,800 ORDINARY SHARES OF £0.001 EACH | | |



Schedule A
for private or non-traded public companies
List of past and present shareholders

(continuation sheet)

CHFP010

Company Number | 4562659

| Shareholder's name only | Class and number of shares or amount of stock held | Shares or amount of stock transferred <i>(if appropriate)</i> | |
|-------------------------|--|---|----------------------------------|
| | | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name QUESTER VCT PLC | 170,800 ORDINARY SHARES OF £0.001 EACH | | |
| | | | |
| Name | | | |
| | | | |
| Name | | | |
| | | | |
| Name | | | |
| | | | |