

THE COMPANIES ACTS 1985 & 1989
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION

-of-
**THE HOLDERS OF THE ISSUED A SHARES IN THE CAPITAL OF
LECTUS THERAPEUTICS LIMITED ("the Company")**

Co. No. 04562659

**PURSUANT TO REGULATION 53 OF TABLE A
(embodied in the Company's Articles of Association)**

(Passed 30th December 2005)

We, the undersigned, being the sole member of the Company at the date of this resolution who is the holder of A shares in the capital of the Company and who would be entitled to attend and vote at a class meeting of the holders of A shares convened for the purpose of considering and passing the resolution below hereby resolve pursuant to the authority granted by Section 381A of the Companies Act 1985, as amended as follows:

- (1) **THAT** subject to the passing of written resolutions of even date, inter alia, increasing the authorised share capital of the Company from £200 to £24,954.828 by the creation of 5,797,201 Ordinary Shares of £0.001 each and 18,957,627 A Preferred Shares of £0.001 each ("the **Resolutions**"), each of the existing A shares of £1 each in the capital of the Company be and are hereby sub-divided into 1000 A shares of £0.001 each and all such A shares be redesignated into A Preferred Shares, such shares having the respective rights assigned to such class of shares by the new Articles of Association as adopted by the Resolutions.

Dated 30th December 2005

Signed



For and on behalf of Sense Proteomic Ltd

