

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

04562659

Name of company

* LECTUS THERAPEUTICS LIMITED

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 30 December 2005 the nominal capital of the company has been

increased by £ 24,754.828 beyond the registered capital of £ 200.00

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

BY THE CREATION OF 5,797,201 ORDINARY SHARES OF £0.001 EACH AND 18,957,627 A
PREFERRED SHARES OF £0.001 EACH, EACH WITH THE RIGHTS ATTACHING TO THEM AS
SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED BY SPECIAL
RESOLUTION OF EVEN DATE.

Please tick here if
continued overleaf

☐

Signed

[Signature]

Designation †

DIRECTOR

Date

30-12-2005

Presenter's name address and
reference (if any) :

Pannone & Partners
123 Deansgate
Manchester
M3 2BU

For official Use
General Section

Post room



A13
COMPANIES HOUSE

550
27/01/2006

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB