

MF OLD CO LIMITED (the "Company")

COMPANY NO. 4562599

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE ON 8 DECEMBER 2014

This solvency statement is made in the form prescribed by The Companies (Reduction of Share Capital) Order 2008 and section 643 of the Companies Act 2006, for the purposes of section 642 of the Companies Act 2006

We, the directors named below, being all of the directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

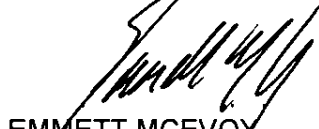
- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by



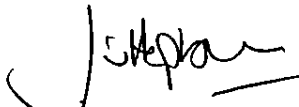
ANDREW MCDONALD

Date 8 DECEMBER 2014



EMMETT MCEVOY

Date 8 DECEMBER 2014



JIM HEPBURN

Date 8 DECEMBER 2014

TUESDAY



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09/12/2014

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