

**Return of Allotment of Shares**Company Name: **GLH HOTELS HOLDINGS LIMITED**Company Number: **04560805**

X9IJW3S8

Received for filing in Electronic Format on the: **25/11/2020****Shares Allotted (including bonus shares)**

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 24/11/2020 | 24/11/2020 |

Class of Shares: ORDINARYNumber allotted **200**Currency: **GBP**Nominal value of each share **1**Amount paid: **1202289.52**Amount unpaid: **0**

Non-cash consideration

**THE CONSIDERATION FOR THE SHARES IS THE TOTAL PRINCIPAL AMOUNT OF TWO
LOAN NOTES, EACH WITH AN OUTSTANDING PRINCIPAL AMOUNT OF £219,422,420.61
AND £21,015,484, RESPECTIVELY.**

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 37000203 |
| Currency: | GBP | Aggregate nominal value: | 37000203 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 37000203 |
| | | Total aggregate nominal value: | 37000203 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.