

G**Notice of increase
in nominal capital****123**

CHFP025

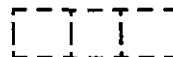
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



4560770

Name of company

* RESOLUTION LIFE GROUP LIMITED

*insert full name
of companygives notice in accordance with section 123 of the above Act that by resolution of the company
dated 24 May 2004 the nominal capital of the company has beenincreased by £ 9,901 beyond the registered capital of £ 101.† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

As set out in the articles of association.

Please tick here if
continued overleaf† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR

Date

24/05/04

Presenter's name address and
reference (if any) :Slaughter and May (Ref:JCXT/LZP/KMAM)
One Bunhill Row
London
EC1Y 8YY

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For official Use
General SectionED9
COMPANIES HOUSE
LD2
COMPANIES HOUSE
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ESQFDW2K
*LFGADUSQ*0009
18/06/04
0040
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08/06/04