



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4560770

Company name in full

RESOLUTION LIFE GROUP LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 6 0 9 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

B Ordinary

Number allotted

21,129,026

Nominal value of each share

0.1 pence

Amount (if any) paid or due on each
share (including any share premium)

0.1 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Ian Graham Maidens</u> Address <u>The Old Farmhouse, Wallcrouch, East Sussex</u> UK Postcode <u>T N 5</u> <u>7 J N</u>	Class of shares allotted <u>B Ordinary</u> 	Number allotted <u>5,282,257</u>
Name <u>Brendan Joseph Meehan</u> Address <u>24 Kirby Close, Northampton, Northamptonshire</u> UK Postcode <u>N N 4</u> <u>6 A B</u>	Class of shares allotted <u>B Ordinary</u> 	Number allotted <u>5,282,257</u>
Name <u>Michael Nicholas Biggs</u> Address <u>The Red House, Little Almshoe, St Ippollitts, Hitchin, Herts</u> UK Postcode <u>S G 4</u> <u>7 N P</u>	Class of shares allotted <u>B Ordinary</u> 	Number allotted <u>5,282,257</u>
Name <u>Sir Robert Brian Williamson</u> Address <u>23 Paultons Square, London</u> UK Postcode <u>S W 3</u> <u>5 A P</u>	Class of shares allotted <u>B Ordinary</u> 	Number allotted <u>2,641,129</u>
Name <u>Sir David James Scott Cooksey</u> Address <u>25 Buckingham Gate, London</u> UK Postcode <u>S W 1</u> <u>E 6 L D</u>	Class of shares allotted <u>B Ordinary</u> 	Number allotted <u>660,282</u>

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

P. Ceylan

Date

25/11/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Slaughter and May (Ref: HFL / NLC)

One Bunhill Row, London, EC1Y 8YY

Tel

DX number

DX exchange



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CHFP025

Company Number

4560770

Company name in full

RESOLUTION LIFE GROUP LIMITED

Return of Allotment of Shares

Form 88(2) continuation sheet no: 1

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
David Ernest Woods			
Address			
20 Midmar Drive, Edinburgh		B Ordinary	660,282
UK Postcode	E H 1 0 6 B U		
Name		Class of shares allotted	Number allotted
Derek Scott			
Address			
20 Denhigh Street, London		B Ordinary	660,282
UK Postcode	S W 1 V 2 E X		
Name		Class of shares allotted	Number allotted
Richard Edward Keith Greenfield			
Address			
Byeways, Chester High Road, Neston, South Wirral, Cheshire		B Ordinary	165,070
UK Postcode	C H 6 4 7 T A		
Name		Class of shares allotted	Number allotted
Roger Craine			
Address			
2 Pheasant Fields, Hale Village, Liverpool		B Ordinary	165,070
UK Postcode	L 2 4 L 5 S D		

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Robert Michael Kipling</u> Address <u>6 Budworth Close, Oxtou, South Wirral</u> UK Postcode <u>CH4 3 9 TJ</u>		Class of shares allotted <u>B Ordinary</u> 	Number allotted <u>165,070</u>
Name <u>Fiona Matthews</u> Address <u>Bowling Alley Farm, Commonside, Alvanley, Cheshire</u> UK Postcode <u>WA6 9 HA</u>		Class of shares allotted <u>B Ordinary</u> 	Number allotted <u>165,070</u>
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted

Signed P. C. J. A. Designation Secretary Date 25/11/05