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COMPANIES FORM No. 395

019144/10

395

Particulars of a mortgage or charge

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

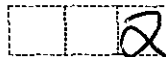
Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



4556634

Name of company

* insert full name of Company

* Healthcare Properties (Oxford) Limited

Date of creation of the charge

10 December 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

The debt owed by the Company to the Bank under the terms of the Legal Charge being all sums of money owed and all liabilities or obligations to be carried out to the Bank at any time and from time to time by the Company whether

- (i) they arise before or after the Bank has demanded that they are repaid or carried out
- (ii) they are owed or to be carried out immediately or only after a stated event has occurred
- (iii) the Company owes or is to carry them out on his own or jointly with any other persons
- (iv) the Company owes or is to carry them out on his own account or as guarantor for other persons

together with interest upon them and Expenses (as defined in the Conditions to the Legal Charge) relating to them

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland, Security Documentation Team,
Specialist Functions Unit, 1st Floor

2 Robertson Avenue, Edinburgh

Postcode

EH11 1PZ

Presentor's name address and reference (if any) :

GSC Solicitors
31-32 Ely Place
London EC1N 6TD

For official Use
Mortgage Section

Post room



A09
COMPANIES HOUSE

AK4NCGXA

0578
21/12/02

Time critical reference

With full title guarantee as security for the Debt:

(a) by way of Legal Mortgage all that freehold land and buildings situate at and known as Manor House Nursing Home, Merton, Bicester being as to one part registered at HM Land Registry as part of Title Number ON214669 and as to the other part described as part of the Conveyance dated 29 April 1983 made between A D Gough (1) and R S Sidhu (2) ("the Property")

(b) by way of Fixed Charge (i) all buildings and other structures on and items fixed to the Property (ii) and any goodwill relating to the Property or the business or undertaking conducted at the Property (iii) all plant machinery and other items fixed to and forming part of the Property on or at any time after the date of the Charge and

....

Please see Continuation Sheet

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this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date

20/12/02

On behalf of ~~[company]~~ ~~[mortgagee/chargee]~~

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

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binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Company number

4556634

Name of company

Healthcare Properties (Oxford) Limited

Limited *

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

(iv) the proceeds of any claim made under any insurance policy relating to any of the Property charged under the Legal Charge
(c) by way of assignment the Rental Sums together with the benefit of all rights and remedies of the Company relating to them to hold to the Bank absolutely subject to the redemption upon repayment of the Debt and
(d) by way of Floating Charge all unattached plant machinery chattels and goods now or at any time after the date of the Charge on or in or used in connection with the Property or the business or undertaking conducted at the Property

Amount due or owing on the mortgage or charge (continued)

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binding margin

*Please complete
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in black type, or
bold block lettering*

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Short particulars of all the property mortgaged or charged (Continued)

Please do not
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binding margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Short particulars of all the property mortgaged or charged (Continued)

Please do not
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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04556634

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 10th DECEMBER 2002 AND CREATED BY HEALTHCARE PROPERTIES (OXFORD) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st DECEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th DECEMBER 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —