

169(1

Return by a public company purchasing

mares for Holding in

in the spa

For Inland Revenue

use only

Pursuant to section 169(1B) of the Companies Act 1985 Please

complete legibly in black type or bold block lettering

CHWP000

Company Number

4551498

Company Name in full | Mitchells & Butlers plc

Note This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by

section 162(4)

Companies

Act 1985

of the

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)
Number of shares

Date(s) shares delivered

to the company

For each share:

Nominal value

Maximum price paid

Minimum price paid

Ordinary	Ordinary	Ordinary
115,000	100,000	125,000
1 February 2005	2 February 2005	3 February 2005

7.0833p	7.0833p	7.0833p
326.68p	327.231p	329.990p
326.68p	327.231p	329.990p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 1,115,401.40

£ 5580

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

DX number

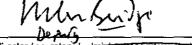
Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed



Date

DX exchange

Feb 2005

(***a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.



Victoria Penrice, Mitchells & Butlers plc, Marble Arch Tower, 55 Bryanston Street, London Tel 0121 498 4189 **W1H 7AA**

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

Notes for completion

1. If this return shows that shares have been purchased to be held in treasury, before it is delivered to Companies House the return must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. If the return has not been stamped Inland Revenue penalties may apply. The Inland Revenue Stamp Office is located at:

London Stamp Office Ground Floor South West Wing Bush House Strand London WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

- 2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to the Registrar of Companies (addresses overleaf).
- 3. Note: If this return shows that fully paid bonus shares have been placed in treasury (that is, no entry has been made in part A), the form should be sent directly to Companies House.