

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFP083

Company Number

4551498

Company name in full

MITCHELLS AND BUTLERS PLC

1 of 1

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

| Day | Month | Year |
|-----|-------|------|
| 27 | 04 | 2009 |

To

| Day | Month | Year |
|-----|-------|------|
| | | |

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

8,480

Nominal value of each share

8 13/24p

Amount (if any) paid or due on each
share (including any share premium)

169.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

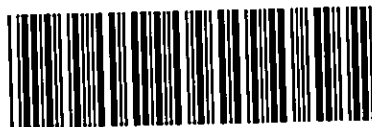
Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

WEDNESDAY



A81

AQ0RL9F0

29/04/2009

213

COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|---------------------|----------------------------------------------|---------------------------------|-----------------|
| Name | Mr. Faisal Lone | Class of shares allotted | Number allotted |
| Address | 40 Dorchester Road, Solihull, West Midlands. | Ordinary | 4,711 |
| Postcode | B91 1LN | | |
| Name | Mr. Dermot Sweeney | Class of shares allotted | Number allotted |
| Address | The Crown, 64 Brewer Street, London. | Ordinary | 3,769 |
| Postcode | W1F 9TP | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| Postcode | | | |
| Name: | | Class of shares allotted | Number allotted |
| Address | | | |
| Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | TOTAL | 8,480 |
| Postcode | | | |

Please enter the number of continuation sheet(s) (if any) attached to this form :

0

Signed

(Signature)
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 28/4/09

Please delete as appropriate

Deputy Company Secretary

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should

contact if there is any query.

| | |
|------------------------------------------------|-------------|
| Mitchells and Butlers plc (Ms Rachel Benjamin) | |
| 73 - 77 Euston Road London NW1 2QS | |
| Tel: | Fax: |
| DX number | DX exchange |