



**Amended document.
This is to correct the
previous 88(2) which
was a filing error.**

88(2)

(Revised 2005)

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

4551498

Company Name in full

Mitchells & Butlers plc

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

From

Day Month Year

2 7 1 1 2 0 0 8

To

Day Month Year

2 7 1 1 2 0 0 8

Ordinary		
81,350		
8.13/24p		

List the names and addresses of the allottees and the number and class of
shares allotted to each overleaf

**If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:**

% that each share is to be treated as
paid up

% (if any) that each share is to be paid
up in cash

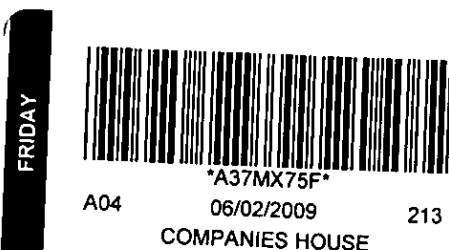
Consideration for which the shares
were allotted

(This information must be supported by the original
or a certified copy of the contract or by Form 88(3) if
the contract is not in writing)

**When you have completed and signed the form please
send it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2



09/2005

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) Halifax EES Trustees International Limited	Class of shares allotted Ordinary	Number allotted 81,350
Address Queensway House, Hilgrove Street, St Helier, Jersey		
UK postcode JE1 1ES		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form



Signed

[Signature]

Date 8 December 2008

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

ASSISTANT COMPANY SECRETARY

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Janet Barker, Mitchells & Butlers plc, 73-77 Euston	
Road, London, NW1 2QS	
Tel 0121 498 6514	
DX number	DX exchange