

Return by a public company cancelling or selling or transferring shares from treasury

Please complete in typescript,
or in bold black capitals
CHFP000

Company number 4551498

Company name
in full

Mitchells & Butlers plc

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985.

TREASURY SHARES CANCELLED

Class of shares
(ordinary or preference etc)

Number of shares
cancelled

Nominal value of each
share

Date(s) shares were
cancelled

TREASURY SHARES SOLD OR TRANSFERRED*

Shares may only be transferred (as opposed to sold) from treasury for the purpose of, or pursuant to, an employees' share scheme

Class of shares
(ordinary or preference etc)

Number of shares sold or
transferred

Nominal value of each
share

Date(s) shares were sold or
transferred

Ordinary	Ordinary	
17,886	4,423	
8 4516p	8 4516p	
03/11/2008	10/11/2008	

Signature

[Signature]

Date

11/11/08

* Please delete as appropriate

~~Assistant Company~~
~~(director / secretary / administrator / administrative receiver / receiver manager / receiver)~~

Contact details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Janet Barker, Mitchells & Butlers plc,

73-77 Euston Road, London, NW1 2SQ

Tel 0121 498 6514

DX number

DX exchange

04/08

WEDNESDAY



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COMPANIES HOUSE

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When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

for companies registered in England and Wales, or

Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland