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CHWP000

Please do not
write in
this margin

COMPANIES FORM No. 169

Return by a company purchasing
its own shares

169



Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

4551498

Name of company

* insert full name
of company

* Mitchells & Butlers plc

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the companyShares were purchased by the company under section 162 of the above Act as
follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	300,000	300,000	200,000
Nominal value of each share	7.0833p	7.0833p	7.0833p
Date(s) on which the shares were delivered to the company	16 March 2005	17 March 2005	21 March 2005
Maximum prices paid \$ for each share	334.4613p	331.8379p	331.3425p
Minimum prices paid \$ for each share	334.4613p	331.8379p	331.3425p

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 2,661,582.60

Stamp Duty is payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5

£ 13,310

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Date

Presentor's name address and
reference (if any):For official Use (10/03)
General Section

Post room

A35
COMPANIES HOUSE0020
15/04/05