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CHWP000

Please do not
write in
this margin

COMPANIES FORM No. 169

Return by a company purchasing
its own shares

169



Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

4551498

Name of company

* insert full name
of company

* Mitchells & Butlers plc

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the companyShares were purchased by the company under section 162 of the above Act as
follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	200,000	200,000	150,000
Nominal value of each share	7.0833p	7.0833p	7.0833p
Date(s) on which the shares were delivered to the company	22 March 2005	23 March 2005	29 March 2005
Maximum prices paid \$ for each share	331.132p	328.375p	330.3267p
Minimum prices paid \$ for each share	331.132p	328.375p	330.3267p

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 1,814,504

Stamp Duty is payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5

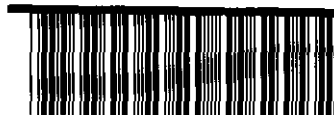
£ 9,075

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Date

Presentor's name address and
reference (if any):For official Use (10/03)
General §A35
COMPANIES HOUSE0018
15/04/05Please do not
use in the stamp
For information
use only