



CHWP000

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

§ A private company
is not required to
give this information

COMPANIES FORM No. 169**Return by a company purchasing
its own shares**

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

Name of company

* Mitchells & Butlers plc

For official use

Company number

4551498

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	300,000	300,000	300,000
Nominal value of each share	7.0833p	7.0833p	7.0833p
Date(s) on which the shares were delivered to the company	24 May 2005	25 May 2005	26 May 2005
Maximum prices paid § for each share	324.2708p	326.2042p	326.4208p
Minimum prices paid § for each share	324.2708p	326.2042p	326.4208p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 2,930,687

Stamp Duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5

£ 14,655

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

[Signature]

Designation ‡

Asst Company Secretary

Date

20/6/05

Presentor's name address and
reference (if any):

For official Use (10/03)
General Section

Post room



A45
COMPANIES HOUSE

0254
29/06/05

169

Please do not write
in the spaces below.
For (HM Revenue
use only)

