In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge

000943/13

Companies House

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ What this form is for
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

✗ What this form is NO
You cannot use this for particulars of a charge company To do this, ple form MG01s

WEDNESDAY

A1N4VNK0
A31 05/12/2012 #225
COMPANIES HOUSE

For official use

→ Filling in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

1 Company details

Company number: 0 4 5 4 2 7 6 9

Company name in full: Glencore Energy UK Ltd

2 Date of creation of charge

Date of creation: d 0 d 4 m 1 m 2 y 2 y 0 y 1 y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description:

A designation notice given under a security agreement dated 25 February 2011 governed by English law whereby Glencore Energy UK Ltd ("Borrower" and "Chargor"), with full title guarantee, assigns absolutely to Societe General ("Administrative Agent" and "Security Agent") all its present and future right, title and interest in and to certain receivables arising from the sale by the Borrower of oil or oil products ("Designation Notice")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured:

All present and future moneys, debts and liabilities due, owing or incurred by the Chargor under or in connection with any Finance Document ("Liabilities") and including, for the avoidance of doubt (and without limitation), any additional Liabilities arising after 25 February 2011 under the Finance Documents

Continuation page
Please use a continuation page if you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details.

Name	Societe Generale (as Security Agent)
Address	189, rue d'Aubervilliers
	Paris, CEDEX 19, France
Postcode	7 5 8 8 6
Name	
Address	
Postcode	

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars

Under the Designation Notice, the Chargor (to the extent it has not already done so) with full title guarantee assigns absolutely all its present and future right, title and interest in and to the contracts and documents identified as "New" in the column headed "Assigned Contract (Existing/New/Non-Recourse)" in Appendix A to the Designation Notice, including all moneys payable to the Chargor, and any claims, awards and judgments in favour of receivable or received by the Chargor, under or in connection with pursuant to such contracts or documents

"Finance Documents" means the Facility Agreement, the parent company guarantee, each fee letter, each Security Document, each utilisation request, and each borrowing base report

"Security Document" means inter alia, the Security Agreement dated 25 February 2011, the AR Pledge Agreement dated 25 February 2011 and any Designation Notice

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

NONE

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here.

Signature

Signature

X X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name: Edward Todd.
Company name: Glencore Energy UK Ltd
Address: 50 Berkeley Street.
Post town: London.
County/Region:
Postcode: W1J 8HD
Country: England
DX:
Telephone: 0207 412 3105

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4542769
CHARGE NO. 109

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DESIGNATION NOTICE GIVEN UNDER A SECURITY AGREEMENT DATED 25 FEBRUARY 2011 AND DATED 4 DECEMBER 2012 AND CREATED BY GLENCORE ENERGY UK LTD. FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 5 DECEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 DECEMBER 2012

Companies House

THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES