In accordance with Rules 6.2, 6.3 & 6.5 of the Insolvency (England & Wales) Rules 2016 and Sections 95 & 99 of the Insolvency Act 1986.

LIQ02 Notice of statement of affairs



For further information, please refer to our guidance at www.gov.uk/companieshouse

| 1 | Company details | |
|----------------------|----------------------------|--|
| Company number | 0 4 5 4 2 3 5 2 | → Filling in this form Please complete in typescript or in |
| Company name in full | White Corn Limited | bold black capitals. |
| | | |
| 2 | Liquidator's name | |
| Full forename(s) | Damian | |
| Surname | Webb | |
| 3 | Liquidator's address | |
| Building name/number | 25 Farringdon Street | |
| Street | | |
| | | |
| Post town | London | |
| County/Region | | |
| Postcode | EC4AB | |
| Country | | |
| 4 | Liquidator's name o | |
| Full forename(s) | Gordon | Other liquidator Use this section to tell us about |
| Surname | Thomson | another liquidator. |
| 5 | Liquidator's address 🛭 | |
| Building name/number | 25 Farringdon Street | Other liquidator |
| Street | | Use this section to tell us about another liquidator. |
| | | |
| Post town | London | |
| County/Region | | |
| Postcode | EC4AAB | |
| Country | | |
| | | |

LIQ02 Notice of statement of affairs

| 6 | Date of statement of affairs |
|------------------------|--|
| Date | $\begin{bmatrix} 0 & 9 & \end{bmatrix} \begin{bmatrix} 0 & 7 & \end{bmatrix} \begin{bmatrix} 7 & 7 & 7 \end{bmatrix}$ |
| 7 | Statement of affairs |
| | I attach: ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986 ☐ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986 |
| 8 | Sign and date |
| Liquidator's signature | Signature |
| Elquidator 5 Signature | X Jan V |
| Signature date | $\begin{bmatrix} \frac{1}{2} & \frac{1}{1} & \begin{bmatrix} \frac{m}{0} & \frac{m}{7} & \begin{bmatrix} \frac{y}{2} & \frac{y}{2} & \frac{y}{1} \end{bmatrix} \end{bmatrix}$ |

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| Contact name | |
|---------------|--------------------------------|
| Company name | RSM Restructuring Advisory LLF |
| | |
| Address | 25 Farringdon Street |
| | |
| | |
| Post town | London |
| County/Region | |
| Postcode | EC4AAAB |
| Country | |
| DX | |
| Telephone | 0203 201 8000 |

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

Important information

All information on this form will appear on the public record.

■ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

7 Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Rule 3.30, 4.7, 6.3 of the insolvency (England and Wales) Rules 2016

Statement of affairs

Company Name:

White Corn Limited

Company Number:

04542352

Statement as to affairs of White Corn Limited

On 9 July 2021, a date not more than 14 days before the date of the resolution for winding up.

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

| Full Name | John Robert Jackson | |
|-----------|---------------------|--|
| Signed | Jon Jacust | |
| Dated | 9 July 2021 | |

Statement of affairs - White Corn Limited

A Summary of Assets

| | Book Value | Estimated to Realise |
|-------------------------------------|------------|----------------------|
| | £ | £ |
| Assets Subject to Specific Charge | | |
| None . | Nil | Nil |
| Assets Subject to Fixed Charge | - | |
| None | Nii | Nil |
| Assets Subject to Floating Charge | | |
| None | Nil | Nil |
| Assets not Subject to Charge | | |
| None | Nil | Nil |
| | | |
| Available to preferential creditors | Nil | Nil |

Signature John Jack Pate: 9 July 2021

Statement of affairs - White Corn Limited

B Summary of Liabilities

| | £ | £ |
|--|---|--------------|
| Estimated total assets available for preferential creditors | | Nil |
| Less: preferential creditors | | Nil |
| Estimated total assets available for charge holders | | Nil |
| Prescribed Part | | Nil |
| Available to charge holders | · | Nil |
| Less: due to charge holders | | (48,672,919) |
| Deficit as regards charge holders | | (48,672,919) |
| Prescribed Part b/d | | Nil |
| Total assets available to unsecured creditors | | Nil |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders): | | |
| Inter-group creditors | | (54,669) |
| Total unsecured claims | | (54,669) |
| Estimated Surplus (Deficiency) to creditors | | (48,727,588) |
| Share Capital: | | (9,675) |
| Estimated Surplus (Deficiency) as regards members | | (48,737,263) |
| The total number of employees included in the above summary is None and the total of their claims is £Nil. | | |
| The total number of consumers included in the above summary is None and the total of their claims is £Nil. | | |

Signature Jch Jack & Date: a July 2021

B1 Company creditors excluding employees and consumers - White Corn Limited

NOTE: Includes all creditors (except employees, former employees and consumers who have paid in advance). Creditors under hire-purchase, chattel leasing or conditional sale agreements and creditors claiming retention of title over property in the company's possession are identified under 'Details of any security held'

| Name of creditor or claimant | Address (with postcode) | Amount of debt £ | Details of any security held | Date security given |
|---|---|------------------|------------------------------------|------------------------|
| The Edinburgh Woollen Mill (Group) Limited | Waverley Mills, Langholm, Dumfriesshire, DG13 0EB | £48,672,919 | Fixed and floating charge | 17/03/2020 |
| BM Retail Limited | C/O RSM Restructring Advisory LLP, 25 Farringdon £54,669 Street, London, EC4A 4AB | £54,669 | | |

Signature Le Jack Brate: 9 July 2021

B2 Company employee creditors -- White Corn Limited

| Name of employee | Address (with postcode) | Amount of debt £ | ount of Details of any debt £ security held | Date security given | Value of security £ |
|------------------|-------------------------|------------------|---|---------------------|---------------------|
| | | | | | |
| | | | | | |
| | | | | | |

Signature JUL Jack Brate: 9 July 2021

B3 Company consumer creditors – White Corn Limited

(customers or clients claiming amounts paid in advance of the supply of goods or services, e.g. deposits)

| Name of consumer | Address (with postcode) | Amount of debt £ | Details of any security held | Date security given | Value of security £ |
|------------------|-------------------------|---------------------|------------------------------|---------------------|------------------------|
| | | | | - | |
| | | | | | |
| | | | | | |

Signature Ch Jack 82 Date: 9 July 2021

C Shareholders -- White Corn Limited

| No. | Name of shareholder | Name of shareholder Address (with postcode) | Type of shares held | Nominal amount of share £ | Number of shares held | Amount per share called up £ | Total amount called up £ |
|-----|---|--|------------------------|---------------------------------|-----------------------|------------------------------------|--------------------------------|
| | The Edinburgh Woollen Mill (Group) Limited | The Edinburgh Woollen Waverley Mills, Langholm, Mill (Group) Limited Dumfriesshire, DG13 0EB | A | | 9,675 | τ- | 9,675 |

Date: 9 July 2021

Signature JCL Juelus Date: