



SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is for**
You cannot use this form to give notice of shares allotted on formation of the company for an allotment of shares by an unlisted company.

FRIDAY



A07 17/12/2021 #301
COMPANIES HOUSE

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1 Company details

Company number 0 4 5 4 1 1 3 6

Company name in full First Base Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date 0 5 1 2 2 0 2 1
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Preferred Ordinary	38,414	£1.00	£1.301605739	0
GBP	N Ordinary	100	£0.01	£0.01	0
GBP	V	2,650	£0.01	£0.01	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	19,960	£199.60	
GBP	C Ordinary	5,608,347,210	£5,608,347.21	
GBP	N Ordinary	100	£1.00	
Totals		5,608,367,270	£5,608,547.81	0

Currency table B				
GBP	Preferred Ordinary	3,802,414	£3,802,414.00	
GBP	V	2,650	£26.50	
Totals		3,805,064	£3,802,440.50	0

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		5,612,172,334	£9,410,988.31	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A Ordinary

Prescribed particulars
1

(See continuation page 1)

Class of share

C Ordinary

Prescribed particulars
1

(See continuation page 2)

Class of share

N Ordinary

Prescribed particulars
1

(See continuation page 3)

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

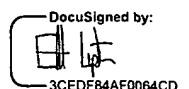
I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:



3CEDF84AF0064CD...

X

This form may be signed by:

Director 2, Secretary, Person authorised 2, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>Voting rights - On a show of hands and on a poll, each holder of A Ordinary Shares shall have one vote for each A Ordinary Share held by him. Unless otherwise agreed in writing, the holders of A Ordinary Shares shall only be entitled to vote on matters specifically concerning existing business and shall not be entitled to vote on matters specifically concerning new business.</p> <p>Distribution of profits - Any profits of the Company available for distribution shall be first distributed to the holders of the Preferred Ordinary Shares up to a maximum aggregate amount from the 30 June 2013 of £4,858,762 and thereafter to (a) the holders of A Ordinary Shares in such amount deriving from or otherwise relating to existing business plus any other amounts as the Board may, acting reasonably and in good faith, declare due to the holders of A Ordinary Shares in relation to existing business (the "A Entitlement") and (b) to the holders of the N Ordinary Shares in such amount deriving from or otherwise relating to new business plus any other amounts as the Board may, acting reasonably and in good faith, declare due to the holders of N Ordinary Shares in relation to new business (the "N Entitlement"), provided that the aggregate amount payable under to the A Ordinary Shareholders and the N Ordinary Shareholders does not exceed £250,000,000.</p> <p>Distribution on a winding up - First distributed to the holders of the Preferred Ordinary Shares in the amount of any dividends declared thereon but unpaid, secondly, in paying to the holders of the Preferred Ordinary Shares the issue price of such shares together with a further sum up to a maximum aggregate amount (including the issue price) of £4,858,762 less the aggregate amount of all dividends paid on such shares up to that date, thirdly in paying to the holders of A Ordinary Shares the amount of any dividends declared thereon but unpaid, fourthly in paying to the holders of the A Ordinary Shares an aggregate amount equal to the issue price of such shares and the A Entitlement and to the holders of the N Ordinary Shares an aggregate amount equal to the issue price of such shares and the N Entitlement, provided that the aggregate amount payable to the A Ordinary Shareholders and the N Ordinary Shareholders does not exceed £250,000,000, fifthly, in paying to the holders of the C Ordinary Shares the amount of any dividend declared thereon but unpaid, sixthly, in paying to the holders of the C Ordinary Shares the issue price of such shares and seventhly, in distributing any remaining surplus to the holders of the A Ordinary Shares, the C Ordinary Shares and the Preferred Ordinary Shares.</p> <p>Redeemable - The A Ordinary Shares are not redeemable.</p>	

In accordance with
Section 555 of the
Companies Act 2006.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	C Ordinary	
Prescribed particulars	<p>Voting rights - The holders of C Ordinary Shares shall only be entitled to vote on matters specifically concerning any proposed abrogation, variation, or modification of any of the rights or privileges of the C Ordinary Shareholders. When the C Ordinary Shareholders are entitled to vote; on a show of hands and on a poll, each holder of C Ordinary Shares shall have one vote for each C Ordinary Share held by him.</p> <p>Distribution of profits - Any profits of the Company available for distribution shall be first distributed to the holders of the Preferred Ordinary Shares up to a maximum aggregate amount from the 30 June 2013 of £4,858,762 and thereafter to (a) the holders of A Ordinary Shares in such amount deriving from or otherwise relating to existing business plus any other amounts as the Board may, acting reasonably and in good faith, declare due to the holders of A Ordinary Shares in relation to existing business (the "A Entitlement") and (b) to the holders of the N Ordinary Shares in such amount deriving from or otherwise relating to new business plus any other amounts as the Board may, acting reasonably and in good faith, declare due to the holders of N Ordinary Shares in relation to new business (the "N Entitlement"), provided that the aggregate amount payable under to the A Ordinary Shareholders and the N Ordinary Shareholders does not exceed £250,000,000. Any dividends above such sum shall then be paid to the holders of the A Ordinary Shares and the C Ordinary Shares.</p> <p>Distribution on a winding up - First distributed to the holders of the Preferred Ordinary Shares in the amount of any dividends declared thereon but unpaid, secondly, in paying to the holders of the Preferred Ordinary Shares the issue price of such shares together with a further sum up to a maximum aggregate amount (including the issue price) of £4,858,762 less the aggregate amount of all dividends paid on such shares up to that date, thirdly in paying to the holders of A Ordinary Shares the amount of any dividends declared thereon but unpaid, fourthly in paying to the holders of the A Ordinary Shares an aggregate amount equal to the issue price of such shares and the A Entitlement and to the holders of the N Ordinary Shares an aggregate amount equal to the issue price of such shares and the N Entitlement, provided that the aggregate amount payable to the A Ordinary Shareholders and the N Ordinary Shareholders does not exceed £250,000,000, fifthly, in paying to the holders of the C Ordinary Shares the amount of any dividend declared thereon but unpaid, sixthly, in paying to the holders of the C Ordinary Shares the issue price of such shares and seventhly, in distributing any remaining surplus to the holders of the A Ordinary Shares, the C Ordinary Shares and the Preferred Ordinary Shares.</p> <p>Redemption - The C Ordinary Shares are not redeemable.</p>	

In accordance with
Section 555 of the
Companies Act 2006.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	N Ordinary	
Prescribed particulars	<p>Voting rights - On a show of hands and on a poll, each holder of N Ordinary Shares shall have one vote for each N Ordinary Share held by him. Unless otherwise agreed in writing, the holders of N Ordinary Shares shall only be entitled to vote on matters specifically concerning new business and shall not be entitled to vote on matters specifically concerning existing business.</p> <p>Distribution of profits - Any profits of the Company available for distribution shall be first distributed to the holders of the Preferred Ordinary Shares up to a maximum aggregate amount from the 30 June 2013 of £4,858,762 and thereafter to (a) the holders of A Ordinary Shares in such amount deriving from or otherwise relating to existing business plus any other amounts as the Board may, acting reasonably and in good faith, declare due to the holders of A Ordinary Shares in relation to existing business (the "A Entitlement") and (b) to the holders of the N Ordinary Shares in such amount deriving from or otherwise relating to new business plus any other amounts as the Board may, acting reasonably and in good faith, declare due to the holders of N Ordinary Shares in relation to new business (the "N Entitlement"), provided that the aggregate amount payable under to the A Ordinary Shareholders and the N Ordinary Shareholders does not exceed £250,000,000. Any dividends above such sum shall then be paid to the holders of the A Ordinary Shares and the C Ordinary Shares.</p> <p>Distribution on a winding up - First distributed to the holders of the Preferred Ordinary Shares in the amount of any dividends declared thereon but unpaid, secondly, in paying to the holders of the Preferred Ordinary Shares the issue price of such shares together with a further sum up to a maximum aggregate amount (including the issue price) of £4,858,762 less the aggregate amount of all dividends paid on such shares up to that date, thirdly in paying to the holders of A Ordinary Shares the amount of any dividends declared thereon but unpaid, fourthly in paying to the holders of the A Ordinary Shares an aggregate amount equal to the issue price of such shares and the A Entitlement and to the holders of the N Ordinary Shares an aggregate amount equal to the issue price of such shares and the N Entitlement, provided that the aggregate amount payable to the A Ordinary Shareholders and the N Ordinary Shareholders does not exceed £250,000,000, fifthly, in paying to the holders of the C Ordinary Shares the amount of any dividend declared thereon but unpaid, sixthly, in paying to the holders of the C Ordinary Shares the issue price of such shares and seventhly, in distributing any remaining surplus to the holders of the A Ordinary Shares, the C Ordinary Shares and the Preferred Ordinary Shares.</p> <p>Redemption - The N Ordinary Shares are not redeemable.</p>	

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Preferred Ordinary	
Prescribed particulars	<p><i>Voting rights - The holders of Preferred Ordinary Shares shall only be entitled to vote on matters specifically concerning any proposed abrogation, variation, or modification of any of the rights or privileges of the Preferred Ordinary Shareholders. When the Preferred Ordinary Shareholders are entitled to vote; on a show of hands and on a poll, each holder of Preferred Ordinary Shares shall have one vote for each Preferred Ordinary Share held by him.</i></p> <p><i>Distribution of profits - Any profits of the Company available for distribution shall be first distributed to the holders of the Preferred Ordinary Shares up to a maximum aggregate amount from the 30 June 2013 of £4,858,762 and thereafter to (a) the holders of A Ordinary Shares in such amount deriving from or otherwise relating to existing business plus any other amounts as the Board may, acting reasonably and in good faith, declare due to the holders of A Ordinary Shares in relation to existing business (the "A Entitlement") and (b) to the holders of the N Ordinary Shares in such amount deriving from or otherwise relating to new business plus any other amounts as the Board may, acting reasonably and in good faith, declare due to the holders of N Ordinary Shares in relation to new business (the "N Entitlement"), provided that the aggregate amount payable under to the A Ordinary Shareholders and the N Ordinary Shareholders does not exceed £250,000,000. Any dividends above such sum shall then be paid to the holders of the A Ordinary Shares and the C Ordinary Shares.</i></p> <p><i>Distribution on a winding up - First distributed to the holders of the Preferred Ordinary Shares in the amount of any dividends declared thereon but unpaid, secondly, in paying to the holders of the Preferred Ordinary Shares the issue price of such shares together with a further sum up to a maximum aggregate amount (including the issue price) of £4,858,762 less the aggregate amount of all dividends paid on such shares up to that date, thirdly in paying to the holders of A Ordinary Shares the amount of any dividends declared thereon but unpaid, fourthly in paying to the holders of the A Ordinary Shares an aggregate amount equal to the issue price of such shares and the A Entitlement and to the holders of the N Ordinary Shares an aggregate amount equal to the issue price of such shares and the N Entitlement, provided that the aggregate amount payable to the A Ordinary Shareholders and the N Ordinary Shareholders does not exceed £250,000,000, fifthly, in paying to the holders of the C Ordinary Shares the amount of any dividend declared thereon but unpaid, sixthly, in paying to the holders of the C Ordinary Shares the issue price of such shares and seventhly, in distributing any remaining surplus to the holders of the A Ordinary Shares, the C Ordinary Shares and the Preferred Ordinary Shares.</i></p> <p><i>Redemption - The Preferred Ordinary Shares are not redeemable.</i></p>	

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	V	
Prescribed particulars	<p>Voting rights - On a show of hands and on a poll, each holder of V Shares shall have one vote for each V Share held by him. Unless otherwise agreed in writing, the holders of V Shares shall only be entitled to vote on matters specifically concerning existing business and shall not be entitled to vote on matters specifically concerning new business.</p> <p>Distribution of profits - The V Shares shall not be entitled to any dividends or other income distributions from the Company.</p> <p>Distribution on a winding up - The V Shares shall not be entitled to a share of, or participation in, any of the assets of the Company available on a return of capital on liquidation, reduction of capital or otherwise.</p> <p>Redemption - The V Shares are not redeemable.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Christopher Allen									
Company name	Rosenblatt									
Address	9-13 St Andrew Street									
Post town	London									
County/Region										
Postcode	E	C	4	A		3	A	F		
Country										
DX	493 Chancery Lane									
Telephone	020 7955 0880									

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse